

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of, inter alia, the written consents referred to in the paragraph headed “Consents of experts” in appendix IV, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix IV and a statement of certain particulars of the Vendor.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Simmons & Simmons at 35th Floor, Cheung Kong Center, 2 Queen’s Road, Hong Kong during normal business hours up to and including 24th June, 2002:

- the memorandum of association of the Company and the Articles;
- the accountants’ report prepared by Arthur Andersen & Co, the text of which is set out in appendix I to this prospectus;
- the consolidated audited accounts of the Group for each of the years ended 31st December, 2000 and 2001;
- the letter, summary of valuation and valuation certificates relating to the property interest of the Group, the texts of which are set out in appendix II to this prospectus, which are prepared by DTZ Debenham Tie Leung Limited;
- the Companies Law;
- the letter of advice prepared by Conyers Dill & Pearman, Cayman referred to at the end of appendix III to this prospectus;
- the service contracts referred to in the sub-paragraph headed “Particulars of service agreements” in appendix IV to this prospectus;
- the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix IV to this prospectus;
- the written consents referred to in the paragraph headed “Consents of experts” in appendix IV to this prospectus; and
- a statement of certain particulars of the Vendor referred to in the paragraph headed “Particulars of the Vendor” in appendix IV to this prospectus.