

DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** application forms, the written consents referred to under “Consents” in Appendix VI to this prospectus, the statement of adjustments and copies of the material contracts referred to under “Summary of material contracts” in Appendix VI to this prospectus. The copy of this prospectus which was also filed with the Registrar of Companies in Bermuda has attached to it copies of the **WHITE** and **YELLOW** application forms.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Baker & McKenzie, 14th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong during normal business hours up to and including 4th July, 2000:

- (a) the memorandum of association and bye-laws of the Company;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this prospectus, together with the statement of adjustments;
- (c) the audited financial statements of Excel Technology International (Hong Kong) Limited, Excel Systems Limited and Excel International Limited for each of the three years ended 31st December, 1999;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix II to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to the property interests of the Group prepared by Chesterton Petty Limited, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Bermuda company law referred to in Appendix IV to this prospectus;
- (g) the Companies Act;
- (h) the rules of the Share Option Scheme;
- (i) the material contracts referred to under “Summary of material contracts” in Appendix VI to this prospectus, together with the service contracts with the executive Directors referred to under “Particulars of service contracts” in Appendix VI to this prospectus; and
- (j) the written consents referred to under “Consents” in Appendix VI to this prospectus.