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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

CLARIFICATION ANNOUNCEMENT ON NOTICE OF THE 2018 ANNUAL GENERAL MEETING AND CIRCULAR

Reference is made to the notice of the 2018 Annual General Meeting (the “**AGM Notice**”) issued by Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) dated 10 May 2019 and the circular of the Company (the “**AGM Circular**”) dated 11 May 2019, regarding, among (1) proposed amendments to articles of association and (2) proposed cash management of part of the temporary idle fund raising proceeds and (3) proposed cash management of part of the temporary idle internal funds and (4) proposed addition of a new entity which may use part of the placing proceeds and (5) proposed grant of general mandate to issue shares and (6) the AGM Notice.

The Company would like to clarify that due to inadvertent typographical error, on page 6 of the AGM Notice (English version) and on page 39 of the AGM Circular (English version), III. ATTENDEES OF THE AGM AND BOOK CLOSURE PERIOD FOR HOLDERS OF H SHARES as follows (with the change underlined for easy reference):

「1. Holders of domestic shares (A shares) and overseas listed foreign shares (H shares) whose names appear on the register of members of the Company after the end of the trading hours on 28 May 2019 (Tuesday) (including those holders of H shares who have submitted verified application documents for the transfer of shares on or before 28 May 2019 (Tuesday)) are entitled to attend the AGM. The register of members of the Company will be closed from 29 May 2019 (Wednesday) to 28 June 2019 (Friday) (both days inclusive) during which no transfer of H shares will be effected. In order to determine who are entitled to attend the AGM, all share transfer documents of H shares together with the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, namely Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for share transfer registration no later than 4:00 p.m. on 28 May 2019 (Tuesday).」

The corresponding content in Chinese version as contained in the AGM Notice and the AGM Circular is accurate.

Save for the aforesaid, all other information in the AGM Notice and the AGM Circular remained unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Notice and the AGM Circular.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 15 May 2019

As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong, Mr. Li Hong and Mr. Wu Changhai as executive directors, and Mr. Chu Xiaoping, Mr. Jiang Wenqi, Mr. Wong Hin Wing and Ms. Wang Weihong as independent non-executive directors.