# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company")
Name of Issuer	(STOCK CODE: 874)
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares			
(1) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		_	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

#### II. Movements in Issued Share Capital

	No. of ordir of par value (1) H	nary shares of RMB1.00 (2) Domestic	No of preference	No. of other
	Shares	Shares	•	classes of shares
Balance at close of preceding month	219,900,000	1,405,890,949	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,405,890,949	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)	N/A		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date	Ν	lovement duri	ng the month		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	LXEICISEU	Calicelleu	Lapseu		
1.						
<u> </u>						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	ce shares)		
			` (Ot	her class)		
Total funds raised o	luring the mor	oth from exerci				
of options (State cu						
	,,					

	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant
Description of warrants	of nominal value	preceding	during the month	at close of the month	thereto
Date of expiry - dd/mm/yyyy) 1.	value	month	monun	monun	
( / / )					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			
2					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / /	)			
3.		,			
( / / )					
Stock code (if listed) Class of shares					
issuable <i>(Note 1)</i> Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					

No. of new shares of issuer which may be issued

pursuant thereto as at close of the month

	_		
( / / )			
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
. , _			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy)	( / / )		
· · · · · · · · · · · · · · · · · · ·			
	Total B	B. (Ordinary shares)	
		(Preference shares)	
		(Other class)	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed) N/A		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )					
			otal C. (Ordina	ry shares)		
				ce shares)		
			(O	ther class)		-

Options (other than under Share Option Schemes)		sa, malaang
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
ordinary shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

### Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

			are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,111,19999)			<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	<u> </u>	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

Type of Issue	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	
	N/A	<u>N/A</u>
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currence	y Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A	
	(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Cheng Ning	
Title:	Director	
(Director, S	secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.