HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

| | GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") |
|----------------|---|
| Name of Issuer | (STOCK CODE: 874) |
| Date Submitted | 01/02/2018 |

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code :Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code :Descrip | tion : | | |
| | No. of ordinary shares | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | ription : | | |
|------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding mont | h | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | otion : | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | - <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordir of par value (1) H | nary shares of RMB1.00 (2) Domestic | No of preference | No. of other |
|--|--|--|------------------|-------------------|
| | Shares | Shares | • | classes of shares |
| Balance at close of preceding month | 219,900,000 | 1,405,890,949 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 219,900,000 | 1,405,890,949 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | ion Schemes o | of the Issuer) | N/A | | | | | | |
|-----------------------------|---|---------------|----------------|------------|-------------------------------|--|--|--|--|--|
| Particulars of | | | | | | No. of new shares of | | | | |
| share option | | | | | | issuer which may be | | | | |
| scheme | | | | | the month pursuant thereto | issued pursuant thereto as at close of | | | | |
| including EGM approval date | Ν | lovement duri | ng the month | | thereto | the month | | | | |
| (dd/mm/yyyy) and | | | | | | | | | | |
| class of shares | | | | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | | | |
| | Granieu | LXEICISEU | Calicelleu | Lapseu | | | | | | |
| 1. | | | | | | | | | | |
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| <u> </u> | | | | | | | | | | |
| (/ /) | | | | | | | | | | |
| shares | | | | | | | | | | |
| (Note 1) | | | | | | | | | | |
| | | | | | | | | | | |
| 2. | | | | | | | | | | |
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| shares | | | | | | | | | | |
| (Note 1) | | | | | | | | | | |
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| 3. | | | | | | | | | | |
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| (/ /) | | | | | | | | | | |
| shares | | | | | | | | | | |
| (Note 1) | | | | | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | | | | | | |
| | | | (Preferenc | ce shares) | | | | | | |
| | | | ` (Ot | her class) | | | | | | |
| Total funds raised o | Total funds raised during the month from exercise | | | | | | | | | |
| of options (State cu | | | | | | | | | | |
| | ,, | | | | | | | | | |

| | | Nominal value | | | No. of new shares of issuer issued during the month |
|--|---------------------------------|-----------------------------------|----------------------------------|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | at close of preceding month | Exercised during the month | Nominal value at close of the month | pursuant thereto |
| <u>1.</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ì | | | |
| 2. | |) | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | |
| <u>3.</u> | (/ / | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | |

No. of new shares of issuer which may be issued

pursuant thereto as at close of the month

| 4. | | |
|-----------------------------------|----------------------------|--|
| | | |
| _ | | |
| (/ /) | | |
| Stock code (if listed) | | |
| Class of shares issuable (Note 1) | | |
| | | |
| Subscription price | | |
| EGM approval date | | |
| (if applicable) | | |
| (dd/mm/yyyy) | (/ /) | |
| | | |
| | Total B. (Ordinary shares) | |
| | (Preference shares) | |
| | (Other class) | |
| | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) N/A | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
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| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (il applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (il applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | otal C. (Ordina | ry shares) | | |
| | | | | ce shares) | | |
| | | | (O | ther class) | | - |

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
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| | | |
| ordinary shares (Note 1) | | |
| | | |
| 2. | | |
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| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

| Ot | her Movements | in Issued Sha | ire Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|---------------|-------------|--|-------|-----|--|--|
| | Type of Issue | | | | | | | the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) Issue and allotment | (/ | /) | | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | NI/A | N1/A |
| | | | | | | | <u> </u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N1/A | N/A |
| | | | | | | | <u>N/A</u> | <u> </u> |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|---|-----|---|--|---|
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| |) | <u> </u> | <u>N/A</u> |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| |) | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|--|------------|---|--|---|
| 0 | Ormital | | Class of shares issuable (Note 1) | (/ / | | | |
| 9. | Capital reorganisation | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33,111,1,5,5,5,5) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (Ordinary shares) (Preference shares) | | | N/A N/A | | | |
| | | | (116) | (Other cl | | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|-----------------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Share Capital").) |

| Submitted by: | Cheng Ning | - |
|---------------|---|---|
| | | |
| Title: | | - |
| (Director, Se | cretary or other duly authorised officer) | |
| | | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.