

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS  
COMPANY LIMITED (the "Company")  
(STOCK CODE: 874)

Date Submitted 01/01/2018

I. Movements in Authorised Share Capital

**Not applicable as the Company is incorporated in the PRC**

1. Ordinary Shares

(1) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>of par value of RMB1.00 |                           | No of preference<br>shares | No. of other<br>classes of shares |
|--|---|---------------------------|----------------------------|-----------------------------------|
|  | (1)<br>H<br>Shares                                | (2)<br>Domestic<br>Shares |                            |                                   |
| Balance at close of<br>preceding month   | <u>219,900,000</u>                                | <u>1,405,890,949</u>      | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>Nil</u>  | <u>Nil</u>                | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>219,900,000</u>                                | <u>1,405,890,949</u>      | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

N/A

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |                            |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|-----------|----------------------------|--------|---|---|
|   | Granted                   | Exercised | Cancelled                  | Lapsed |   |   |
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |   |   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |   |   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |   |   |
|   |                           |           | Total A. (Ordinary shares) |        |   |   |
|   |                           |           | (Preference shares)        |        |   |   |
|   |                           |           | (Other class)              |        |   |   |
| Total funds raised during the month from exercise<br>of options (State currency)  |                           |           |                            |        |   |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |                    |         |       |       |       |       |
|--|---------------------------------|--|----------------------------------|---|---|---|--------------------|---------|-------|-------|-------|-------|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |                    |         |       |       |       |       |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)   | (dd/mm/yyyy) _____ | ( / / ) | _____ | _____ | _____ | _____ |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |                    |         |       |       |       |       |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)   | (dd/mm/yyyy) _____ | ( / / ) | _____ | _____ | _____ | _____ |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |                    |         |       |       |       |       |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)   | (dd/mm/yyyy) _____ | ( / / ) | _____ | _____ | _____ | _____ |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |                    |         |       |       |       |       |
| ( / / )  | Stock code (if listed) _____    | Class of shares _____                              | issuable (Note 1) _____          | Subscription price _____                  | EGM approval date _____   | (if applicable)   | (dd/mm/yyyy) _____ | ( / / ) | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |  |                                  |   |   |   |                    |         |       | _____ | _____ |       |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |



Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares _____ repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares _____ redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |
| Total E. (Ordinary shares)                                 |   | N/A  |   |
| (Preference shares)  |   | N/A  |   |
| (Other class)  |   | N/A  |   |

|   |     |
|---|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                             | N/A |
| (2)   | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |

