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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

INSIDE INFORMATION: PROGRESS ON SUSPENSION OF TRADING OF A SHARES REGARDING THE PLAN FOR SIGNIFICANT TRANSACTION

This announcement is made by the board of directors of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement on suspension of trading of A shares regarding the plan for significant transaction of the Company dated 30 October 2017. As the Company is contemplating a significant transaction which may involve major asset restructuring, after application made by the Company to the Shanghai Stock Exchange, trading in the Company’s A shares has been suspended since 31 October 2017.

As at the date of this announcement, the significant transaction is still under preparation. Given the uncertainty in relation to the significant transaction and in order to ensure fair disclosure of information, safeguard the interests of investors and prevent unusual fluctuation in the price of the A shares of the Company, the trading in the Company’s A shares will continue to be suspended. However, trading of the Company’s H shares has not been suspended.

The Company undertakes that during the period of suspension of trading of the Company’s A shares, the Company will perform its obligations to disclose information in a timely manner in accordance with the relevant laws and regulations and will make an announcement on the progress of the significant transaction at the interval of five trading days of A shares.

There is no assurance that the significant transaction will either materialise or eventually be consummated. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 6 November 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong and Mr. Wu Changhai as executive directors, and Mr. Chu Xiaoping, Mr. Jiang Wenqi, Mr. Wong Hin Wing and Ms. Wang Weihong as independent non-executive directors.