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Ngai Shun Holdings Limited
毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO
(1) SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE; AND
(2) MAJOR TRANSACTION FOR THE ACQUISITION OF 68% INTEREST
IN ANWAY REAL ESTATE LIMITED**

Reference is made to the announcement of Ngai Shun Holdings Limited (the “**Company**”) dated 2 October 2016 (the “**First Announcement**”), the announcement of the Company dated 28 October 2016 (the “**Second Announcement**”) and the announcement of the Company dated 30 November 2016 (the “**Third Announcement**”) in relation to, amongst others, (1) the Subscription under specific mandate, and (2) major transaction for the acquisition of 68% interest in Anway Real Estate Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the First Announcement.

As disclosed in the Third Announcement, a circular containing, amongst other things, (i) further details of the Acquisition and the Subscription; (ii) the accountant’s report on the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) the valuation report of the Property; and (v) other information as required under the Listing Rules together with a notice of the EGM and a form of proxy is expected to be despatched to the Shareholders on or before 30 December 2016.

As additional time is required for finalising the circular, the despatch date of the circular is expected to be postponed to on or before 3 February 2017.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 30 December 2016

As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Mock Wai Yin and Dr. Wong Yun Kuen; (ii) one non-executive Director, namely Mr. Chui Kwong Kau; and (iii) four independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying, Ms. Thadani Jyoti Ramesh and Mr. Eric Todd.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.