

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Ngai Shun Holdings Limited**  
**毅信控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01246)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO  
(1) SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE; AND  
(2) MAJOR TRANSACTION FOR THE ACQUISITION OF 68%  
INTEREST IN ANWAY REAL ESTATE LIMITED**

Reference is made to the announcement of Ngai Shun Holdings Limited (the “**Company**”) dated 2 October 2016 (the “**First Announcement**”) and the announcement of the Company dated 28 October 2016 (the “**Second Announcement**”) in relation to, amongst others, (1) the Subscription under specific mandate, and (2) major transaction for the acquisition of 68% interest in Anway Real Estate Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the First Announcement.

As disclosed in the Second Announcement, a circular containing, amongst other things, (i) further details of the Acquisition and the Subscription; (ii) the accountant’s report on the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) the valuation report of the Property; and (v) other information as required under the Listing Rules together with a notice of the EGM and a form of proxy is expected to be despatched to the Shareholders on or before 30 November 2016.

As additional time is required for finalising the circular, the despatch date of the circular is expected to be postponed to on or before 30 December 2016.

By order of the Board  
**Ngai Shun Holdings Limited**  
**Mock Wai Yin**  
*Executive Director and Chairman*

Hong Kong, 30 November 2016

*As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Mock Wai Yin and Dr. Wong Yun Kuen; (ii) one non-executive Director, namely Mr. Chui Kwong Kau, and (iii) four independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying, Ms. Thadani Jyoti Ramesh and Mr. Eric Todd.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*