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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) dated 18 August 2016 in relation to the issue of A Shares pursuant to the Proposed Placing (the “**Previous Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as specified in the Previous Announcement.

The Company wishes to amend and supplement the Previous Announcement as follows:

- (a) the heading of the Previous Announcement of “ISSUE OF A SHARES PURSUANT TO THE PROPOSED PLACING” be deleted and replaced by “**COMPLETION OF THE ISSUE OF A SHARES PURSUANT TO THE PROPOSED PLACING**”;
- (b) the heading of the section headed “ISSUE OF A SHARES PURSUANT TO THE PROPOSED PLACING” be deleted and replaced by “**COMPLETION OF THE ISSUE OF A SHARES PURSUANT TO THE PROPOSED PLACING**”; and
- (c) the statement set out below be added to the end of the Previous Announcement:

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Except as amended and supplemented as stated above, the contents of the Previous Announcement remain unchanged.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 22 August 2016

As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong, Mr. Wu Changhai and Mr. Wang Wenchu as executive directors, and Mr. Wong Lung Tak Patrick, Mr. Qiu Hongzhong, Mr. Chu Xiaoping and Mr. Jiang Wenqi as independent non-executive directors.