

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ngai Shun Holdings Limited
毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01246)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO THE MAJOR AND
CONNECTED TRANSACTION IN RELATION TO THE DISPOSAL OF 49%
OF THE ISSUED SHARE CAPITAL OF PEARL SWIRLS LIMITED**

Reference is made to the announcement (the “**Announcement**”) of Ngai Shun Holdings Limited (the “**Company**”) dated 25 July 2016 in relation to, amongst others, a major and connected transaction of the Company in relation to the disposal of 49% of the issued share capital of Pearl Swirls Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further details of the Agreement and the Disposal; and (ii) a notice of the EGM is expected to be despatched to the Shareholders on or before 15 August 2016.

As additional time is required for finalising the circular, the despatch date of the circular is expected to be postponed to on or before 31 August 2016.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 15 August 2016

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Wang Xin and Dr. Wong Yun Kuen; (ii) one non-executive Director, namely Mr. Chui Kwong Kau, and (iii) four independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying, Ms. Thadani Jyoti Ramesh and Mr. Eric Todd.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.