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Ngai Shun Holdings Limited
毅信控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

PROFIT WARNING

This announcement is made by Ngai Shun Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (“**Directors**”) (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a net loss for the year ended 31 March 2016 as compared to a net profit for the year ended 31 March 2015. The expected net loss for the current year was mainly due to (i) the fair value loss and loss on disposal of the equity investments at fair value through profit or loss; and (ii) the decrease in net profit generated from the foundation business.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2016. The information contained in this announcement is only based on preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2016, which are subject to adjustments as appropriate and final review by the Company and its auditors.

The Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the year ended 31 March 2016 for further details, which is expected to be announced by end of June 2016.

The Shareholders and potential investors are advised to exercise caution when dealing securities of the Company.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 8 June 2016

As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Mock Wai Yin and Mr. Wang Xin; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.