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**Ngai Shun Holdings Limited**

**毅信控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01246)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
RELATING TO THE MAJOR AND CONNECTED TRANSACTION IN  
RELATION TO THE DISPOSAL OF 49% OF  
THE ISSUED SHARE CAPITAL OF PEARL SWIRLS LIMITED**

Reference is made to the announcements (the “**Announcements**”) of Ngai Shun Holdings Limited (the “**Company**”) dated 5 February 2016, 2 March 2016, 9 March 2016, 24 March 2016, 30 March 2016 and 7 April 2016 in relation to, amongst others, a major and connected transaction of the Company in relation to the disposal of 49% of the issued share capital of Pearl Swirls Limited. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, a circular containing, among other things, (i) further details of the Agreement and the Disposal; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Agreement and the Disposal; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Agreement and the Disposal; and (iv) a notice of the EGM is expected to be despatched to the Shareholders on or before 14 April 2016.

As additional time is required for finalising the circular, the despatch date of the circular is expected to be postponed to on or before 28 April 2016.

By order of the Board  
**Ngai Shun Holdings Limited**  
**Mock Wai Yin**  
*Executive Director and Chairman*

Hong Kong, 14 April 2016

*As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Mock Wai Yin and Mr. Wang Xin; (ii) one non-executive Director, namely Mr. Chui Kwong Kau; and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*