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**Ngai Shun Holdings Limited**  
**毅信控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01246)**

**COMPLETION OF VERY SUBSTANTIAL ACQUISITION**

Reference is made to the circular of Ngai Shun Holdings Limited (the “**Company**”) dated 6 November 2015, in relation to a very substantial acquisition of the Company (the “**Circular**”). Unless otherwise specified, capitalized terms used herein should have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions of the Sale and Purchase Agreement have been fulfilled and the Completion took place on 24 November 2015 in accordance with the terms and conditions of the Sale and Purchase Agreement.

By order of the Board  
**Ngai Shun Holdings Limited**  
**Mock Wai Yin**  
*Executive Director and Chairman*

Hong Kong, 24 November 2015

*As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*