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**Ngai Shun Holdings Limited**  
**毅信控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01246)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**VERY SUBSTANTIAL ACQUISITION**

Reference is made to the announcement of Ngai Shun Holdings Limited (the “**Company**”) dated 29 September 2015, in relation to, among other things, a very substantial acquisition of the Company (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein should have the same meanings as defined in the Announcement.

The Company hereby announces that on 4 November 2015, the Company and the Vendor entered into a supplemental agreement to the Sale and Purchase Agreement (the “**Supplemental Agreement**”), pursuant to which, among other things, the Consideration of HK\$1,000 million is to be satisfied by the Company (i) as to HK\$755 million in cash and paid as designated by the Vendor; and (ii) as to HK\$245 million through issuance of the Promissory Notes at the aggregate principal amount of HK\$245 million, to the Vendor or its nominee(s). Terms of the Supplemental Agreement were negotiated and determined by the Company and the Vendor, with reference to the fact that the Third Party Loan is available to pay some of the Consideration immediately after the completion of the Acquisition.

Save as the amendment disclosed above, all other major terms and conditions of the Sale and Purchase Agreement shall remain unchanged. Further details on the Sale and Purchase Agreement will be disclosed in the circular of the Company to be despatched to the Shareholders as soon as practicable.

By order of the Board  
**Ngai Shun Holdings Limited**  
**Mock Wai Yin**  
*Executive Director and Chairman*

Hong Kong, 4 November 2015

*As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*