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Ngai Shun Holdings Limited
毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 19 AUGUST 2015**

The Board is pleased to announce that all the ordinary resolutions as set out in the notice of the EGM contained in the Circular were duly approved by the Shareholders by way of poll at the EGM held at 11:00 a.m. on 19 August 2015.

Reference is made to the circular of Ngai Shun Holdings Limited (the “**Company**”) dated 3 August 2015 (the “**Circular**”) in relation to the (i) proposed Bonus Issue; (ii) proposed Increase in Authorised Share Capital; and (iii) proposed Change in Board Lot Size. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The EGM was held at 11:00 a.m. on 19 August 2015 for the Shareholders to consider, and if thought fit, approve the ordinary resolutions in relation to the (i) proposed Bonus Issue; and (ii) proposed Increase in Authorised Share Capital. Details of the ordinary resolutions were set out in the notice of the EGM contained in the Circular. The Board is pleased to announce that all the ordinary resolutions as set out in the notice of the EGM contained in the Circular were duly approved by the Shareholders by way of poll at the EGM.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolutions are as follows:

Ordinary Resolutions <i>(Note)</i>		Number of Votes (%)	
		For	Against
1	To approve the Increase in Authorised Share Capital and the transactions contemplated thereunder.	1,314,511,000 (100%)	0 (0%)
2	To approve the Bonus Issue and the transactions contemplated thereunder.	1,314,511,000 (100%)	0 (0%)

Note: The full text of the above resolutions was set out in the notice of the EGM.

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the ordinary resolutions were duly passed at the EGM. As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on the ordinary resolutions at the EGM was 4,980,000,000 Shares, representing 100% of the total issued share capital of the Company. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolutions at the EGM and no Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolutions at the EGM.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 19 August 2015

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.