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Ngai Shun Holdings Limited
毅信控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

INSIDE INFORMATION —
DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER
AND
RESUMPTION OF TRADING

DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Ngai Shun Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 9 July 2015, the board of directors of the Company (the “**Board**”) has been informed by Fabulous Business Limited, the controlling shareholder (as defined in the Listing Rules) of the Company that it had disposed 1,100,000,000 shares of the Company (the “**Share(s)**”) (representing approximately 22.09% of the issued share capital of the Company as at the date of this announcement) at a price of HK\$0.23 per Share (representing a discount of approximately 53.06% to the closing price on 9 July 2015 of HK\$0.49 per Share) (the “**Disposal**”) to Mr. Chu Qingzhu who is a third party independent of the Group (as defined in the Listing Rules) (the “**Purchaser**”). Completion of the Disposal took place on 9 July 2015.

Following the completion of the Disposal, Fabulous Business Limited is interested in 530,000,000 Shares (representing approximately 10.64% of the issued share capital of the Company as at the date of this announcement) and ceased to be the controlling shareholder but remains as a substantial shareholder (as defined in the Listing Rules) of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

RESUMPTION OF TRADING

At the request of the Company, trading in shares of the Company on the Stock Exchange was halted with effect from 2:19 p.m. on 9 July 2015 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the Shares from 9:00 a.m. on 13 July 2015.

By Order of the Board
Ngai Shun Holdings Limited
Lam Wing Tai
Executive Director

Hong Kong, 10 July 2015

As at the date of this announcement, the Company has (i) five executive Directors, namely Dr. Wong Sai Chung, Mr. Lam Wing Sum, Mr. Lam Wing Tai, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Tam Tak Kei, Raymond, Mr. Chiu Sai Chuen Nicholas and Mr. Foo Tin Chung, Victor.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.