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Ngai Shun Holdings Limited
毅信控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 3 JUNE 2015**

The Board is pleased to announce that the ordinary resolution in relation to the Share Subdivision was duly passed by the Shareholders by way of poll at the EGM held on 3 June 2015.

Reference is made to the circular (the “**Circular**”) of Ngai Shun Holdings Limited (the “**Company**”) dated 18 May 2015 in relation to, among other things, the Share Subdivision of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution in relation to the Share Subdivision was duly passed by the Shareholders by way of poll at the EGM on 3 June 2015.

The Company’s share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results of the resolution are set out as follows:

Ordinary Resolution <i>(Note)</i>	Number of Shares represented by votes cast (approximate percentage of total number of votes cast)	
	For	Against
To approve the share subdivision of each of the issued and unissued share of the Company of HK\$0.01 each in the share capital of the Company into ten (10) subdivided shares of HK\$0.001 each.	329,128,000 Shares (100%)	0 Share (0%)

Note: The description of the resolution above is by way of summary only. The full text is set out in the notice of the EGM dated 18 May 2015.

As all of the votes were cast in favour of the above resolution of the EGM, this resolution was duly approved as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company was 498,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM.

No Shares entitle the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There were no Shareholders that are required under the Listing Rules to abstain from voting.

No person has indicated in the Circular that he/she/it intends to abstain from voting on or vote against the resolution at the EGM.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 4 June 2015, being the business day immediately following the date on which the ordinary resolution on the Share Subdivision was passed. Dealing of the Subdivided Shares will commence with effect from 9:00 a.m. on 4 June 2015 and the Shareholders may exchange the Existing Share Certificate(s) in orange colour for New Share Certificate(s) in blue colour free of charge between 9:00 a.m. and 4:00 p.m. on any business day during the period from 4 June 2015 to 13 July 2015 (both dates inclusive). Please refer to the Circular for the details of the trading arrangements in respect of the Subdivided Shares.

By order of the Board
Ngai Shun Holdings Limited
Lam Wing Tai
Executive Director

Hong Kong, 3 June 2015

As at the date of this announcement, the Company has (i) four executive Directors, namely Mr. Wong Sai Chung (Chairman), Mr. Lam Wing Sum, Mr. Tao Chi Keung and Mr. Lam Wing Tai; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) four independent non-executive Directors, namely Mr. Tam Tak Kei, Raymond, Mr. Pai Hao, Mr. Chiu Sai Chuen Nicholas and Mr. Foo Tin Chung, Victor.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.