

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2014
------------------------------------	-----------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Ngai Shun Holdings Limited
4.4. (2014

Date Submitted

4 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : 01246 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	<u>HK\$10,000,000.00</u>				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrij	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	(State	capital				
	No. of ordinary	(State	capital				

2. Preference Shares

Stock code :	N/A	Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of t	the month				

3. Other Classes of Shares

Stock code :	N/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding mor	th	- <u> </u>	
Increase/(decrease)			-	
Balance at close of the r	nonth			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	415,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	415,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option So	chemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15500010	Granted	LACICISCU	Culleoned	Lupsed		
1. Share Option						
Scheme						
Seneme						
(22/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	g the month fi	rom exercise of				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Commetibles (i.e. Commetible i	nte Chenne of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A	(' ' ')						
Stock code (if listed)		· .					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	<i>.</i>						
(dd/mm/yyyy)	(/ /)						
<u>3. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
			Total C. (Ordin		N/A	_	
			(Prefere	ence shares)	N/A	_	
			(Other class)	N/A	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	_	
	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Other class)	N/A N/A	
	11/21	

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N T / A
						<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price: State currency Class of shares issuable (Note 1)		Type of Issue	H	For Main	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Serip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A Issue and allotment $(///)$ $(///)$ $(///)$							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (//) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (// /) N/A N/A 8. Consideration issue At price : State Essue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) Idd/mm/yyyy) BCM approval date: (//) Issue and allotment (//) Idd/mm/yyyy) Idd/mm/yyyy) 8. Consideration issue At price : State currency Essue and allotment (//) Idd/mm/yyyy) Idd/mm/yyyy)							
EGM approval date: $(/ /)$ Repurchase of shares of shares Class of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (dd/mm/yyy) EGM approval date: (/ /) BGM approva			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (dd/mm/yyy) EGM approval date: (/ /) BGM approva							
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares							
Bow reprint date: $(dd/mm/yyyy)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares				(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$						N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (date : (dd/mm/yyyy)) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A State (Note 1) State currency EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)	7.		Redemption date :	(/ /)		
8. Consideration issue At price : State $currency \longrightarrow currency \longrightarrow c$			EGM approval date:	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

		For M	For Main Board and GEM listed issuers		
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
9. Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)			
10. Other (Please specify)	At price : State	- Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		(Preferen	ary shares nce shares Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:		Lam Chi Keung	
Title:		Company Secretary	
	(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*