

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ngai Shun Holdings Limited
Date Submitted	5 June 2014

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>01246</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								

## 2. Preference Shares

Stock code :	N/A	Description :	. <u> </u>		
			preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth			
Increase/(decrease)					
Balance at close of t	the month				

#### 3. Other Classes of Shares

Stock code : N/A D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	415,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	415,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option Se	chemes of the Is	suer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15544010	Gruntea	Literensea	Cullectica	Lupsed		
1. Share Option						
Scheme						
Scheme						
(22/09/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1 111	1 (11	111	111		
(10001)						
2. N/A						
shares						
(Note 1)		·				
(Note 1)						
3. N/A						
5.10/11						
shares						
(Note 1)		Т	tol (Ondin	omy chorece)	Nil	
		10	otal A. (Ordin	-		
				nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised durin		rom exercise of		N 7'1		
options (State currency)	1			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 2. N/A		)					
							·
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>		,					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	N/A	_
					ence shares) Other class)	N/A	
				(	Other class)	N/A	-

shares of shares issuer	Convertibles (i.e. Commetil 1.	For Main Board and GEM listed				d issuers	
Stock code (if listed)         Class of shares         issuable ( <i>Note 1</i> )         Subscription price         FGM approval date         (if applicable)         (dd/mm/yyyy))         ( / / / )         2. N/A	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (idd/mm/yyyy)         (if / / )         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (idd/mm/yyyy)         (if applicable)         (if applicable)         (class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price	1. N/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         2. N/A							
(dd/mm/yyyy))       ( / / )         2. N/A	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_ / / _)         3. N/A	(dd/mm/yyyy))	( / / )					
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A	Class of shares issuable ( <i>Note 1</i> )						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (	Stock code (if listed)						
EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )     4. N/A     4. N/A     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)	Class of shares issuable ( <i>Note 1</i> )						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
Total C. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A	(if applicable) (dd/mm/yyyy)	( / / )		(Prefere	ence shares)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14/71	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11//11	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NJ/A	N/A
						N/A	<u>N/2</u>

	Type of Issue		F	<sup>7</sup> or Main	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							· · · · · · · · · · · · · · · · · · ·

		For Main Board and GEM listed issuers			
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl ( <i>Note 1</i> )	le		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuabl ( <i>Note 1</i> )	le		
10. Other (Please specify) A	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E. (1	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by:		Lam Chi Keung	
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Title:		Company Secretary	
		Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*