



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS  
COMPANY LIMITED (the "Company")  
(STOCK CODE: 874)

Date Submitted 02/04/2014

#### I. Movements in Authorised Share Capital

**Not applicable as the Company is incorporated in the PRC**

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : _____ Description : _____ |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month        | _____                     | _____                                      | _____  |
| Increase/(decrease)                        | _____                     | _____                                      | _____  |
| Balance at close of the month              | _____                     | _____                                      | _____  |
| (2) Stock code : _____ Description : _____ |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month        | _____                     | _____                                      | _____  |
| Increase/(decrease)                        | _____                     | _____                                      | _____  |
| Balance at close of the month              | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>of par value RMB1.00 |                               | No of preference<br>shares | No. of other classes<br>of shares |
|--|--|-------------------------------|----------------------------|-----------------------------------|
|  | (1)<br><b>H Shares</b>                         | (2)<br><b>Domestic Shares</b> |                            |                                   |
| Balance at close of<br>preceding month   | <u>219,900,000</u>                             | <u>1,071,440,650</u>          | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>Nil</u>                                     | <u>Nil</u>                    | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the<br>month         | <u>219,900,000</u>                             | <u>1,071,440,650</u>          | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) N/A

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |                            |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|---|--|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |   |  |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   | _____                     | _____     | _____                      | _____  | _____   | _____  |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   | _____                     | _____     | _____                      | _____  | _____   | _____  |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   | _____                     | _____     | _____                      | _____  | _____   | _____  |
|  |                           |           | Total A. (Ordinary shares) | _____  |   |  |
|  |                           |           | (Preference shares)        | _____  |   |  |
|  |                           |           | (Other class)              | _____  |   |  |
| Total funds raised during the month from exercise of<br>options (State currency)   | _____                     |           |                            |        |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed N/A

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **N/A**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   |  |   |
|  |                                |                                    |                            | (Preference shares)          |  |   |
|  |                                |                                    |                            | (Other class)                |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>ordinary shares ( <i>Note 1</i> )   |  |   |
| 2.<br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3.<br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                           | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                           | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u><br><u>N/A</u>  |
| Total E.                   |  | (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>Nil</u> |
|   | (2) <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

