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Ngai Shun Holdings Limited
毅信控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

**CHANGE OF COMPANY SECRETARY AND
FINANCIAL CONTROLLER**

The Board announces that Mr. Ho has tendered his resignation as the company secretary of the Company and the financial controller of the Group, both with effect from 15 January 2014.

The Board further announces that Mr. Lam has been appointed as the company secretary of the Company and the financial controller of the Group, both with effect from 15 January 2014.

The board (the “**Board**”) of directors (the “**Directors**”) of Ngai Shun Holdings Limited (the “**Company**”) announces that Mr. Ho Cheuk Wai (“**Mr. Ho**”) has tendered his resignation as the company secretary of the Company and the financial controller of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 15 January 2014 due to personal reason to further his career development. Mr. Ho has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Following the resignation of Mr. Ho, the Board is hereby pleased to announce that Mr. Lam Chi Keung (“**Mr. Lam**”) has been appointed as the company secretary of the Company and the financial controller of the Group with effect from 15 January 2014.

Mr. Lam, aged 43, is a fellow member of the Hong Kong Institute of Certified Public Accountants, a holder of the specialist designation in insolvency of the Hong Kong Institute of Certified Public Accountants and a certified fraud examiner of the Association of Certified Fraud Examiners. Mr. Lam holds a bachelor’s degree of science in accounting awarded by Brigham Young University-Hawaii in December 1996. Mr. Lam also obtained a master’s degree of science from The Chinese University of Hong Kong in December 2002. Mr. Lam has over 15 years of experience in accounting and insolvency field.

In December 2013, Mr. Lam has been appointed as an independent non-executive director of Universe International Holdings Limited (Stock Code: 01046), a company whose shares are listed on the Main Board of the Stock Exchange.

The Board would like to take this opportunity to express its gratitude to Mr. Ho for his contribution to the Company during his tenure of service and welcome Mr. Lam on his new appointment.

By order of the Board
Ngai Shun Holdings Limited
Wong Sai Chung
Chairman

Hong Kong, 15 January 2014

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Wong Sai Chung, Mr. Lam Wing Sum and Mr. Tao Chi Keung; (ii) one non-executive Director, namely Mr. Wong Sai Yee; and (iii) three independent non-executive Directors, namely Mr. Tam Tak Kei, Raymond, Mr. Pai Hao and Mr. Chiu Sai Chuen Nicholas.