

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(formerly known as Guangzhou Pharmaceutical Company Limited (廣州葯業股份有限公司))

(H Share Stock Code: 0874)

CHANGE OF COMPANY NAMES, LOGO AND STOCK SHORT NAMES

The Board is pleased to announce that the Change of Names in Chinese and English from “廣州葯業股份有限公司” and “Guangzhou Pharmaceutical Company Limited” to “廣州白雲山醫葯集團股份有限公司” and “Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited”, respectively have become effective.

The Chinese and English stock short names of the Company for trading in Shares on the Stock Exchange will be changed from “廣州葯業股份” and “GUANGZHOU PHAR” to “白雲山” and “BAIYUNSHAN PH”, respectively with effect from 9:00 a.m. on 29 August 2013. The stock code of the Company remains unchanged as “874”.

References are made to the announcement of Guangzhou Pharmaceutical Company Limited (廣州葯業股份有限公司) (now known as Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (廣州白雲山醫葯集團股份有限公司)) (the “**Company**”) dated 26 April 2013 and the circular of the Company dated 10 May 2013 (the “**Circular**”) in relation to, among other things, the proposed change of names of the Company (the “**Change of Names**”). Unless the context otherwise requires, capitalized terms used herein have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAMES AND LOGO COMING INTO EFFECT

The Board is pleased to announce that the Change of Names in Chinese and English from “廣州葯業股份有限公司” and “Guangzhou Pharmaceutical Company Limited” to “廣州白雲山醫葯集團股份有限公司” and “Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited”, respectively have become effective.

Following the passing of the special resolution for the Change of Names at the AGM held on 26 June 2013, (i) the business license of the Company dated 10 July 2013 bearing the new Chinese name of the Company was issued by the Administration for Industry and Commerce, Guangzhou City (廣州市工商行政管理局); and (ii) the relevant Certificate of Registration of Change of Corporation Name of Non-Hong Kong Company issued on 1 August 2013 bearing the new Chinese and English names of the Company was issued by the Registrar of Companies in Hong Kong.

On 23 August 2013, the Company has adopted a new logo which will be printed on the relevant corporate documents of the Company, including but not limited to the Company's share certificates, interim and annual reports, announcements and circulars. The Company's previous logo and new logo are set out below:

Previous logo



New logo



CHANGE OF STOCK SHORT NAMES

The Chinese and English stock short names of the Company for trading in H Shares on the Stock Exchange will be changed from “廣州藥業股份” and “GUANGZHOU PHAR” to “白雲山” and “BAIYUNSHAN PH”, respectively with effect from 9:00 a.m. on 29 August 2013. The stock code of the Company's H Shares remains unchanged as “874”.

EFFECT OF THE CHANGE OF NAMES

The Change of Names will not affect any rights of the Shareholders. All existing share certificates of the Company in issue bearing the former name of the Company will, notwithstanding the Change of Names having become effective, continue to be effective and as documents of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. All the Company's share certificates issued on or after 23 August 2013 will bear the new names of the Company.

Starting from 24 August 2013 until 24 September 2013 (both dates inclusive), Shareholders may submit their existing Share certificates to the Company's share registrar in Hong Kong, Hong Kong Registrars Limited, at Room 1712-1716, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange, at the expense of the Company, for new Share certificates bearing the new names of the Company. The colour of the new certificates will be blue (to differentiate from the old certificates which are green in colour). The new certificates will be available to the Shareholders for collection on or after the tenth business day from the date of submission for the exchange. After 24 September 2013, each Share certificate will be accepted for

exchange only on payment of a fee of HK\$2.5 (or such higher amount as may from time to time be allowed by the Stock Exchange) for each new Share certificate issued or old share certificate surrendered, whichever is higher.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 23 August 2013

As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Ms. Cheng Ning and Mr. Wu Changhai as executive directors, and Mr. Liu Jinxiang, Mr. Li Shanmin, Mr. Zhang Yonghua, Mr. Wong Lung Tak Patrick and Mr. Qiu Hongzhong as independent non-executive directors.