

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GUANGZHOU PHARMACEUTICAL COMPANY LIMITED (STOCK CODE: 874)				
Date Submitted	04/06/2012				

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares			
(1) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

		dinary shares lue RMB1.00		
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	219,900,000	591,000,000	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	591,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer) N/A	<u>.</u>		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		WIOvernent duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				*		
shares						
(Note 1)						
~						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin			
				ence shares)		
			(0	Other class)		
Total funds raised du	ring the month	from exercise o	of			
options (State curren						
	•					

Warrants to Issue Shares of the Is	suer which are to be Listed N/A	A			a 155 ac 15
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 _ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
EGM approval date (if applicable)		-			
	(/ /)	_			
(/ /)	- <u> </u>				<u> </u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefere	nary shares) ence shares) Other class)		_

Q					Board and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable)		·					
(dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)		Fotol C (O 1				
			(Prefer	nary shares) ence shares) Other class)			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /)		
shares (Note 1)	<u> </u>	
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Type of Issue month 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) ECM approval date: (///) Issue and allotment (///) I//) I//) ECM approval date: (///) Issue and allotment (///) I//) I//) ECM approval date: (////) Issue and allotment (///) I//) I//) ECM approval date: (///	Ot	<u>her Movements in</u>	Issued Share Capital N/A				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and alloment (///) Issue and alloment (///) (///) EGM approval date: (///) (Note 1) EGM approval date: (More 1) Issue and alloment (///) (dd/mm/yyyy) EGM approval date: (dd/mn/yyyy) EGM approval date: (Note 1) Issue and allotment (///) (dd/mn/yyyy) EGM approval date: (dd/mn/yyyy) EGM approval da		Type of Issue						month
1. Ngmis issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (///) Benus issue Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price : State		(/	/)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ 4. Bonus issue Issue and allotment date : $(1 / 7)$ Issue and allotment date : $(1 / 7)$ EGM approval date: $(1 / 7)$ Issue and allotment date : $(1 / 7)$				EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ Generating Class of shares issuable (1 / 7) Issue and allotment date : $(1 / 7)$ 4. Bonus issue Issue and allotment date : $(1 / 7)$ Issue and allotment date : $(1 / 7)$ EGM approval date: $(1 / 7)$ Issue and allotment date : $(1 / 7)$								
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Bonus issue Class of shares issuable (dd/mm/yyyy)								
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue Class of shares issuable	2.	Open offer	At price : State		(/	/)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$					(/	/)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$								
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue Class of shares issuable	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Eon approval date:	4.	Bonus issue			(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								·

	Type of Issue		F	For I	Main	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For	Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer whichduring the monthmay bepursuant theretopursuantclose of the month
Class of shares issuable (Note 1)	
9. Capital Issue and allotment (reorganisation date : (dd/mm/yyyy)	/ /)
EGM approval date: ((dd/mm/yyyy)	/ /)
Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: ((dd/mm/yyyy)	/ /)
Total E. (Ord	nary shares)
Prefer	ence shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitt	ted by:	PANG Jianhui				
Title:	Secret	ary				
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*