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廣州藥業股份有限公司

Guangzhou Pharmaceutical Company Limited

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Guangzhou Pharmaceutical Company Limited (the “Company”) in relation to a proposed major assets reorganization (the “Event”) involving the Company which were published in the Shanghai Securities News, the Securities Times and on the website of The Shanghai Stock Exchange (www.sse.com.cn) on 8 November 2011, 14 November 2011, 21 November 2011, 28 November 2011, 5 December 2011, 12 December 2011, 19 December 2011, 26 December 2011, 4 January 2012, 9 January 2012, 16 January 2012 and 30 January 2012, and the contents of which have also been reproduced and published as overseas regulatory announcements on the website of The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, Guangzhou Pharmaceutical Holdings Limited, the controlling shareholder of the Company, has obtained the pre-approval to the Event from the State-owned Assets Supervision and Administration Commission of Guangdong Province. The Company and the relevant parties involving in the Event will continue to further demonstrate the Event and consult the relevant authorities.

During the period of suspension in the dealing of its shares, the Company will continue to fulfill its disclosure obligations in respect of the progress of the Event on a timely basis, and make further announcements regarding the progress of the Event every five trading days.

The Board of
Guangzhou Pharmaceutical Company Limited

Guangzhou, the PRC, 3 February 2012

As at the date of this announcement, the Board comprises Mr. Yang Rongming, Mr. Li Chuyuan, Mr. Shi Shaobin and Mr. Wu Changhai as executive directors, and Mr. Liu Jinxiang, Mr. Li Shanmin, Mr. Zhang Yonghua, Mr. Wong Lung Tak Patrick and Mr. Qiu Hongzhong as independent non-executive directors.