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**廣州藥業股份有限公司**

**Guangzhou Pharmaceutical Company Limited**

*(a joint stock company with limited liability established in the People's Republic of China)*

(H Share Stock Code: 0874)

## OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Guangzhou Pharmaceutical Company Limited (the “Company”) dated 7 November 2011, 11 November 2011, 18 November 2011, 25 November 2011, 2 December 2011, 9 December 2011 and 16 December 2011 in relation to a proposed major assets reorganization (the “Event”) involving the Company as published in the Shanghai Securities News, the Securities Times and on the website of The Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the contents of which have also been reproduced and published as overseas regulatory announcements on the website of The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, the relevant parties involving in the Event are discussing and demonstrating the Event and consulting the relevant authorities.

During the period of suspension in the dealing of its shares, the Company will continue to fulfill its disclosure obligations in respect of the progress of the Event on a timely basis, and make further announcements regarding the progress of the Event every five trading days.

The Board of  
**Guangzhou Pharmaceutical Company Limited**

Guangzhou, the PRC, 23 December 2011

*As at the date of this announcement, the Board comprises Mr. Yang Rongming, Mr. Li Chuyuan, Mr. Shi Shaobin and Mr. Wu Changhai as executive directors, and Mr. Liu Jinxiang, Mr. Li Shanmin, Mr. Zhang Yonghua, Mr. Wong Lung Tak Patrick and Mr. Qiu Hongzhong as independent non-executive directors.*