

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (do                           | 1/mm/yyyy) :                           | 31/05/2011                        |                                  |   |
|---|--|-----------------------------------|----------------------------------|---|
| To: Hong Kong Exchange                            | es and Clearin                         | g Limited                         |                                  |   |
| Name of Issuer                                    |  | HOU PHARMACEU<br>CODE: 874)       | TICAL COMPA                      | ANY LIMITED                               |
| Date Submitted                                    | 02/06/201                              | 1                                 |                                  |   |
| I. Movements in Authoris Not applicable as the Co | ed Share Capi<br><b>mpany is inc</b> o | tal<br><b>orporated in the PR</b> | C                                |   |
| 1. Ordinary Shares                                |  |                                   |                                  |   |
| (1) Stock code :                                  | Descri                                 | ption:                            |                                  | _   |
|   |  | No. of ordinary shares            | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preced                        | ling month                             |                                   |                                  |   |
| Increase/(decrease)                               |  |                                   |                                  |   |
| Balance at close of the mo                        | onth                                   |                                   |                                  |   |
| (2) Stock code :                                  | Descri                                 | ption:                            |                                  |   |
|   |  | No. of ordinary shares            | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preced                        | ling month                             |                                   |                                  |   |
| Increase/(decrease)                               |  |                                   |                                  |   |
| Balance at close of the mo                        | onth                                   |                                   |                                  |   |

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| 2. Preference Shares                |                                | F                                | For Main Board and GEN                    |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descr                   | iption :                       |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descr                   | iption :                       |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month ( $State\ currency$ ):

## II. Movements in Issued Share Capital

| No. of ordinary shares                   |             |                        |                  |                      |  |  |
|--|-------------|------------------------|------------------|----------------------|--|--|
| of par value RMB1.00                     |             |                        |                  |                      |  |  |
|  | (1)         | (2)                    | No of preference | No. of other classes |  |  |
|  | H Shares    | <b>Domestic Shares</b> | shares           | of shares            |  |  |
| Balance at close of preceding month      | 219,900,000 | 591,000,000            | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil         | Nil                    | N/A              | N/A                  |  |  |
| Balance at close of the month            | 219,900,000 | 591,000,000            | N/A              | <u>N/A</u>           |  |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share               |               |                 |               |               | No. of new shares of | No. of new shares of    |
|------------------------------------|---------------|-----------------|---------------|---------------|----------------------|-------------------------|
| option scheme                      |               |                 |               |               | issuer issued during | issuer which may be     |
| including EGM                      |               |                 |               |               | the month pursuant   | issued pursuant theret  |
| approval date                      |               | Movement duri   | ng the month  |               | thereto              | as at close of the mont |
| (dd/mm/yyyy) and — class of shares |               |                 |               |               |                      |                         |
| issuable                           | Granted       | Exercised       | Cancelled     | Lapsed        |                      |                         |
| 1.                                 | Granteu       | Exercised       | Cancened      | Lapseu        |                      |                         |
| 1.                                 |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
| ( / / )                            |               |                 |               |               |                      |                         |
| shares                             |               |                 |               |               |                      |                         |
| (Note 1)                           |               |                 |               |               |                      |                         |
| _                                  |               |                 |               |               |                      |                         |
| 2.                                 |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
| ( / / )                            |               |                 |               |               |                      |                         |
| shares                             |               |                 |               |               |                      |                         |
| (Note 1)                           |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
| 3.                                 |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
|                                    |               |                 |               |               |                      |                         |
| ( / / )                            |               |                 |               |               |                      |                         |
| shares                             |               |                 |               |               |                      |                         |
| ( <i>Note 1</i> )                  |               |                 |               |               |                      |                         |
| (11010-1)                          |               | To              | otal A (Ordin | ary shares)   |                      |                         |
|                                    |               | 10              | (Prefere      | nce shares)   |                      |                         |
|                                    |               |                 | (1 161616)    | Other class)  |                      |                         |
| Total funds raised dur             | ing the month | from avaraise s | ·             | Julior Class) |                      |                         |
| options (State currence            |               | HOIH CACICISE O | 1             |               |                      |                         |

3

| Description of warrants (Date of expiry - dd/mm/yyyy)                                  | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------|---|--|--|
| 1.   |   |                            |   |  |  |
|  |   |                            |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |                            |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                            |   |  |  |
| 2.   |   |                            |   |  |  |
| ( / / )  |   |                            |   |  | - <del></del>  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )                      |   |                            |   |  |  |
| Subscription price   |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |                            |   |  |  |
| 3.   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                       |   |                            |   |  |  |
| Subscription price   |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |                            |   |  |  |
| 4.   |   |                            |   |  |  |
|  |   |                            |   |  |  |
| ( / / ) Stock code (if listed)   |   |                            |   |  |  |
| Class of shares issuable (Note 1)  |   |                            |   |  |  |
| Subscription price EGM approval date   |   |                            |   |  |  |
| (if applicable)  | ( / / )   |                            |   |  |  |
|  | Total   | B. (Ordin                  | nary shares)                              |  |  |
|  |   | (Prefere                   | ence shares)                              |  | _  |
|  |   | (                          | Other class)                              |  | -  |

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| Convertibles (i.e. Convertible in   | nto Shares of the I            | ssuer which are to                 | be Listed) N               | N/A                          |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description 1.  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | <u> </u>                       |                                    |                            |                              |  |  |
|   | <del></del>                    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                |                                    |                            |                              |  |  |
| AGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))  | ( / / )                        |                                    |                            |                              |  |  |
| 2.  | ( ' ' )                        |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
| 0.1.1.001   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares                                   |                                |                                    |                            |                              |  |  |
| issuable (Note 1)   |                                |                                    |                            |                              |  |  |
| Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |  |
| 3.  | ( , , , )                      |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)  |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                  |                                |                                    |                            |                              |  |  |
| Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)   |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |  |
| 4.  | <del></del>                    |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)  | _                              |                                    |                            | -                            |  |  |
| Class of shares   |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                               |                                |                                    |                            |                              |  |  |
| EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)   |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )                        |                                    | Fotol C (O.1)              | m a.m., ala aa.; \           |  |  |
|   |                                |                                    | 10tai C. (Urdi<br>Prefer   | nary shares)<br>ence shares) |  | -  |
|   |                                |                                    | (1 10101)                  | Other class)                 |  | -  |
|   |                                |                                    |                            | ·                            |  | <u>-</u>   |

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

|    | Tune of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue |                           |   |       |   |  | monui   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   |  | -   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|---|-------|-------------|--|----------------------|
|    | Type of issue        |                               |   |       |             |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)       |       |             |  |                      |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( / . | / )         |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( /   | / )         |  |                      |
|    |                      |                               |   |       |             |  |                      |
|    |                      |                               | Class of shares repurchased (Note 1)    |       | <del></del> |  |                      |
| 6. | Repurchase of shares |                               | Cancellation date: (dd/mm/yyyy)         | ( /   | / )         |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( /   | / )         |  |                      |
|    |                      |                               |   |       |             |  | <u>-</u>             |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |             |  |                      |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( /   | / )         |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / . | / )         |  |                      |
|    |                      |                               |   |       |             |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)       |       |             |  |                      |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( /   | / )         |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / . | / )         |  |                      |
|    |                      |                               |   |       |             |  |                      |

For Main Board and GEM listed issuers

|     |  | F                             | or Maın E  | soard | and GEM lis |                        |
|-----|--|-------------------------------|------------|-------|-------------|------------------------|
|     |  |                               |            |       | No. of new  | No. of new             |
|     |  |                               |            |       | shares of   | shares of issuer which |
|     |  |                               |            |       | during the  | may be                 |
|     |  |                               |            |       | month       | issued                 |
|     |  |                               |            |       | pursuant    | pursuant               |
|     |  |                               |            |       | thereto     | thereto as at          |
|     |  |                               |            |       |             | close of the           |
|     | Type of Issue  |                               |            |       |             | month                  |
|     |  | Cl C . L                      |            |       |             |                        |
|     |  | Class of shares issuable      |            | _     |             |                        |
|     |  | (Note 1)                      |            |       |             |                        |
| 9.  | Capital  | Issue and allotment           | ( / /      | )     |             |                        |
|     | reorganisation   | date: (dd/mm/yyyy)            |            |       |             |                        |
|     |  |                               | ( / /      | `     |             |                        |
|     |  | LOM approvar date.            | ( / /      | )     |             |                        |
|     |  | (dd/mm/yyyy)                  |            |       |             |                        |
|     |  |                               |            |       |             |                        |
|     |  |                               |            |       |             |                        |
|     |  |                               |            |       |             |                        |
|     |  |                               |            |       |             |                        |
|     |  | Class of shares issuable      |            |       |             |                        |
|     |  | (Note 1)                      |            |       |             |                        |
| 10. | Other State  |                               | (          | `     |             |                        |
| 10. | Other (Please specify) At price: State currency  | issue and another             | ( / /      | )     |             |                        |
|     |  | date: (dd/mm/yyyy)            |            |       |             |                        |
|     |  | EGM approval date:            | ( / /      | )     |             |                        |
|     |  | (dd/mm/yyyy)                  | `          | ,     |             |                        |
|     |  | (00, 111111 ) ) ) ) )         |            |       | -           |                        |
|     |  | Total E. (O                   | rdinary sl | nares | )           |                        |
|     |  |                               | ference sl |       |             | •                      |
|     |  | •                             | (Other     |       |             | •                      |
|     |  |                               |            |       |             | •                      |
|     |  |                               |            |       |             |                        |
| _   |  |                               |            |       |             |                        |
|     |  |                               |            |       |             |                        |
| T   | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of Δ to F | · ·        | (1    | )           | 2.743                  |
| 10  | har merease / (decrease) in ordinary shares during the   | e month (i.e. Total of A to E | ·)·        | (1    | <i>,</i>    | Nil                    |
|     |  |                               |            | (2    | .)          | Nil                    |
| Т   | otal ingraeca / (dagraeca) in professores charge during  | the month (i.e. Total of A to | E).        |       |             |                        |
| 10  | otal increase / (decrease) in preference shares during   | the month (i.e. 10tal of A to | E):        |       |             | N/A                    |
| To  | otal increase / (decrease) in other classes of shares du   | ring the month (i.e. Total of | A to E):   |       |             | N/A                    |
| (T  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |                               |            |       |             |                        |

| Remark | ks (if any | ):   |   |  |
|--------|------------|--|---|--|
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
|        |            |  |   |  |
| Submit | ted by:    | PANG Jianhui                                     | - |  |
| Title: | Secret     | ary  | _ |  |
|        | (Direct    | tor, Secretary or other duly authorised officer) |   |  |
|        |            |  |   |  |
|        |            |  |   |  |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.