

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GUANGZHOU PHARMACEUTICAL COMPANY LIMITED (STOCK CODE: 874)			
Date Submitted	June 3 , 2010			

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares			
(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

## II. Movements in Issued Share Capital

No. of ordinary shares of par value RMB1.00										
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares						
Balance at close of preceding month	219,900,000	591,000,000	N/A	N/A						
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A						
Balance at close of the month	219,900,000	591,000,000	N/A	N/A						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) N/A Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. / / ) ( shares (*Note* 1) 2. ) / shares (Note 1) 3. / / ) shares \_\_\_\_ (*Note* 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / )					- <u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subcominition mice					
(if applicable)	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		_
		(Prefere	ence shares)		

Commertibles (i.e. Commertible i	te Chance of the I	For Main Board and GEM listed issuers hares of the Issuer which are to be Listed) N/A				d issuers
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
AGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable)	( / / )		Fotal C. (Ordi	nary shares)		
			(Prefer	ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
`````````````````````````````````		
2		
3		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	<u> </u>	

Other Movements in Issued Share Capital	l N/A

1. Rights issue       At price : State currency       Issue and allorment (///)         Issue and allorment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:         (///)       Issue and allorment date : (d/mm/yyyy)         2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:         (///)       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:         (////)       EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:       (///)         4. Bonus issue       Class of shares issuable (///)		Type of Issue	ssued Share Capital N/A					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Class of shares issuable (///)         4. Bonus issue       Class of shares issuable (///)       Class of shares issuable (///)         Issue and allotment (///)       Class of shares issuable (///)									
2. Open offer At price : State Glass of shares issuable (d/mn/yyyy) EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$ Class of shares issuable (d/mn/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State	Issue and allotment	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       Issue and allotment (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ 4. Bonus issue       Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) $(//)$ EGM approval date: (Note 1)       Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) $(//)$ 4. Bonus issue       Issue and allotment (Adm/yyyy) $(//)$ Issue and allotment (Note 1) $(//)$				EGM approval date:	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       Issue and allotment (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment (dd/mm/yyyy) $(//)$ 4. Bonus issue       Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) $(//)$ EGM approval date: (Note 1)       Issue and allotment (Note 1) $(//)$ Issue and allotment (Note 1) $(//)$ 4. Bonus issue       Issue and allotment (Adm/yyyy) $(//)$ Issue and allotment (Note 1) $(//)$				Class of sharps issuella					
2. Open one i       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       Class of shares issuable									
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable ( / / ) date : ( / / ) date : ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / ) date : ( / / ) date	2.	Open offer	At price : State		(	/ /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class of shares issuable       Class of shares issuable					(	/ /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class of shares issuable       Class of shares issuable									
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is									
4. Bonus issue       Class of shares issuable       Issue and allotment       (///)       EGM approval date:	3.	Placing	At price : State		(	/ /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					(	/ /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )									
4. Bonus issue       date industriant         date : (dd/mm/yyyy)         EGM approval date:       ( / / )									
	4.	Bonus issue			(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

S. Scrip dividend       At price : State       Issue and allotment $(///)$ 5. Scrip dividend       At price : State       Issue and allotment $(///)$ G. Scrip dividend       At price : State       Issue and allotment $(///)$ G. Repurchase of shares       Class       of       shares         G. Repurchase of shares       Class of       shares		Type of Issue		F	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         C. Repurchase of shares       Cancellation date : (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         C. Repurchase of shares       Class of shares (///)         G. Redemption of shares       Class of shares (///)         G. Redemption of shares       Class of shares (///)         G. Redemption date:       (///)         G. Cas								
3. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         Gate : (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares								
Class       of       shares	5.	Scrip dividend	At price : State currency —		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares issuable : $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Class of shares issuable : $(///)$ 8. Consideration issue At price : State currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         7. Redemption of shares       Class of shares         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration issue At price :       State currency       Issue and allotment ( / / )         Bapproval date:       ( / / )       ( / / )         EGM approval date:       ( / / )								
Class of shares	6.				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (///)         EGM approval date: $(///)$ (dd/mm/yyyy)       (///)         8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (///)         EGM approval date: $(///)$ (dd/mm/yyyy)       (///)         8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         8. Consideration issue At price:       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
<ul> <li>8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>								
a. Consideration issue At price : currency date : (dd/mm/yyyy)       EGM approval date:								
	8.	Consideration issue			( / /	)		
					( / /	)		

			I	For Main Boaı	d and GEM lis	sted issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chen Bing Hua

 Title:
 Financial Controller

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*