

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GUANGZHOU PHARMACEUTICAL COMPANY LIMITED (STOCK CODE: 874)
Date Submitted	February 4, 2009

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares			
(1) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			_			
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) :

## II. Movements in Issued Share Capital

No. of ordinary shares							
(1) (2) No of preference No. of other class							
H Shares	Domestic Shares	shares	of shares				
219,900,000	591,000,000	N/A	N/A				
Nil	Nil	N/A	<u>N/A</u>				
219,900,000	591,000,000	N/A	N/A				
	of par va (1) H Shares 219,900,000 Nil	of par value RMB1.00       (1)     (2)       H Shares     Domestic Shares       219,900,000     591,000,000       Nil     Nil	of par value RMB1.00(1)(2)No of preferenceH SharesDomestic Sharesshares219,900,000591,000,000N/ANilNilN/A				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) N/A			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exercised	Calleened	Lapsed		
<u> </u>						
<u> </u>						
shares						
(Note 1)			·	·		
(Note 1)						
2.						
<u></u>						
shares			. <u> </u>		,	
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)		-				
		Тс	otal A. (Ordin			
				nce shares)		
				Other class)		
Total funds raised dur		from exercise of	of			
options (State currence	cy)					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomin nominal cl	al value at	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	-					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	( / / )					
4.	-					
( / / ) Stock code (if listed) Class of shares	· ·					
issuable ( <i>Note 1</i> ) Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total E	. (Ordin (Prefere	nary shares)		
			(1101010)	Other class)		

C		1:1		For Main Board and GEM listed issuers N/A			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
	<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
AGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2.	_						
Stock code (if listed)	<u> </u>				,		
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
3.							
	<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	( / / )						
4.	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			(Prefer	nary shares) ence shares) Other class)			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1.		
1		
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

I. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(//)$ I. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(//)$ 2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)          3. Placing       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ 4. Bonus issue       Class of shares issuable currency          4. Bonus issue       EGM approval date: (d/mm/yyyy) $(//)$ 4. Bonus issue       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy) $(//)$		Type of Issue	ssued Share Capital <b>N/A</b>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Class of shares issuable (// / ) EGM approval date: (/ / ) Class of shares issuable (// ) EGM approval date: (/ / ) Class of shares issuable (// ) EGM approval date: (/ / ) EGM approval date: (/ / ) EGM approval date: (/ / )	1.	Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///)         Bonus issue       Class of shares issuable (///)         At price : State currency       Issue and allotment (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)		U	currency	EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///)         Bonus issue       Class of shares issuable (///)         At price : State currency       Issue and allotment (///)         Bonus issue       Class of shares issuable (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         Class of shares issuable (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)								
2. Open one i       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
A. Bonus issue       Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
	4.	Bonus issue			( / /	)		
					( / /	)		

S. Scrip dividend       At price : State currency       Issue and allotment (///) date : (dd/mm/yyy)         EGM approval date: (dd/mm/yyy)       EGM approval date: (//) (d/mm/yyy)         6. Repurchase of shares       Class of shares issuade (Note 1)         7. Redemption of shares       Class of shares issuade (Note 1)         7. Redemption of shares       Class of shares issuade (Note 1)         7. Redemption of shares       Class of shares issuade (Note 1)         8. Consideration issue At price : State currency       Class of shares issuade (Note 1)         8. Consideration issue At price : State currency       Tase and allotment (///)         6. Consideration issue At price : Currency       Tase and allotment (///)	Type of Issue		F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yy							
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         8. Consideration issue At price : State currency       Issue and allottment ( / / )         8. Consideration issue At price : State       EGM approval date : ( / / )							
Class of shares issuable	5. Scrip dividend	At price : State currency ——		( / /	)		
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares         8. Consideration issue At price : State currency       Class of shares issuable ( / / )         8. Consideration issue At price : Of the price is the currency       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         8. Consideration issue At price : Of the price is the currency       Issue and allotment ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares         8. Consideration issue At price : State currency       Class of shares issuable ( / / )         8. Consideration issue At price : Of the price is the currency       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )         8. Consideration issue At price : Of the price is the currency       Issue and allotment ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )         8. Consideration issue At price : State currency       Issue and allotment ( / / )							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Class of shares       Class of shares         redeemption of shares       Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         8. Consideration issue At price : State currency — Issue and allotment (///)         EGM approval date: $(///)$				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$							
Bown approval date:       (dd/mm/yyyy)         (dd/mm/yyyy)				( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							
a. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
	8. Consideration issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable – ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	/ / )		
						·
			Class of shares issuable – ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment ( date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( (dd/mm/yyyy)	//)		
			(Prefei	linary shares rence shares (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### Remarks (if any):

Submitted by: Chen Bing Hua

 Title:
 Financial Controller

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.