

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Yu Tak International Holdings Limited
御德國際控股有限公司

Stock code (ordinary shares): 8048

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 July 2019

A. GENERAL

Place of incorporation : Bermuda

Date of initial listing on GEM : 30th June, 2000

Name of Sponsor(s) : N/A

Names of directors: *Executive Directors*
(please distinguish the status of the directors
– Executive, Non-Executive or
Independent Non-Executive)
CHONG Yu Ping (莊儒平)
LI Xia (李霞)
CHEN Yin (陳寅)

Independent Non-Executive Directors
LAM Tin Faat (林天發)
NA Xin (那昕)
ZHAO Xiaxia (趙霞霞)

	Name	Notes	No. of Shares	Approx. % of holding
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	China Yinsheng Finance Limited	1	909,502,801	46.70%
	Sino Eminent Limited	2	804,157,697	41.29%
	深圳市藝華珠寶首飾股份有限公司 (Shenzhen Yihua Jewelry Co., Ltd.)	2	804,157,697	41.29%
	Ocean Expert Investments Limited	2	804,157,697	41.29%
	Ms. LI Xia	2	804,157,697	41.29%
	Mr. CHONG Yu Ping	2	839,639,697	43.11%
	Flourish Zone Limited	3	149,455,740	7.67%
	Mr. CHEN Yin	3	149,455,740	7.67%
	CK Hutchison Holdings Limited	4	143,233,151	7.35%

Notes:

- On 26 March 2018, (i) Sino Eminent Limited, (ii) Ms. Zhuang Rushan, and (iii) Flourish Zone Limited, have pledged 304,815,204, 50,136,000 and 63,000,000 shares of the Company respectively in favour of China Yinsheng Finance Limited as security for a loan facility provided by China Yinsheng Finance Limited to Sino Eminent Limited (the "Loan"). In addition, Sino Eminent Limited have pledged an additional 491,551,597 shares of the Company, which was obtained by it after the completion of the rights issue on the basis of one rights share for every two existing shares held by the qualifying shareholders on 27 February 2018 at the subscription price of HK\$0.10 per rights share, in favour of China Yinsheng Finance Limited as security for the Loan. Accordingly, China Yinsheng Finance Limited has security interest in 909,502,801 shares of the Company. Details of the abovementioned pledge of shares are set out in the Company's announcement dated 26 March 2018.

- Sino Eminent Limited, a company incorporated in the British Virgin Islands, is owned as to 25% of its totally issued shares by Ocean Expert Investments Limited and 75% of its totally issued shares by Shenzhen Yihua Jewelry Co., Ltd ("Shenzhen Yihua"), a company incorporated in the PRC which is held as to approximately 80% of its shares by Mr. Chong Yu Ping.

Accordingly, Mr. Chong Yu Ping is deemed to be interested in 804,157,697 shares of the Company held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Mr. Chong Yu Ping through his shareholding in Shenzhen Yihua. In addition to such 804,157,697 shares of the Company deemed to be interested by Mr. Chong Yu Ping, Mr. Chong Yu Ping beneficially owns 35,482,000 shares of the Company, therefore Mr. Chong Yu Ping is deemed to be totally interested in 839,639,697 shares of the Company.

Ocean Expert Investments Limited is a limited company incorporated in the British Virgin Islands which is wholly owned by Ms. Li Xia. Ms. Li Xia is deemed to be interested in 804,157,697 shares of the Company held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Ms. Li Xia through her shareholding in Ocean Expert Investments Limited and through her acting as the sole director of Sino Eminent Limited.

- Flourish Zone Limited is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Chen Yin. Accordingly, Mr. Chen Yin is deemed to be interested in the 149,455,740 shares of the Company through Flourish Zone Limited.
- CK Hutchison is deemed to be interested in a total of 143,233,151 shares of the Company through its controlled companies.

Name(s) of company(ies) listed : Nil
on GEM or the Main Board of
the Stock Exchange within
the same group as
the Company

Financial year end date : 31st December

Registered address : Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and : 7/F., Nan Fung Tower,
principal place of business 88 Connaught Road Central
Hong Kong

Web-site address (if applicable) : <http://www.hkjewelry.net>

Share registrar : *Principal share registrar and transfer office:*
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Rooms 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Grant Thornton Hong Kong Limited
Level 12
28 Hennessy Road
Wanchai
Hong Kong

B. BUSINESS ACTIVITIES

The Group has two core businesses. Core business 1 is mainly the design, research and development and manufacturing of precious gem, diamond, pure gold ornaments and corporate gifts under the brand **H** H.K. JEWELRY, as well as sale of gold and jewellery products under the brand **H** H.K. JEWELRY through self-operated, jointly-owned and franchising models. Core business 2 is principally (i) the development, sale and implementation of enterprise software; (ii) systems integration and resale and maintenance of IT products, all with a principal focus on providing solutions to the banking and finance sector; (iii) IT consultancy (including the provision of e-business solutions) and customized application system development; and (iv) the operation of the ASP Business.

C. ORDINARY SHARES

Number of ordinary shares : 1,947,690,000
in issue

Par value of ordinary shares : HK\$0.10 each
in issue

Board lot size (in number : 2,000
of shares)

Name of other stock exchange(s) : Not applicable
on which ordinary shares
are also listed

D. WARRANTS

The Company does not have warrants currently in issue.

E. OTHER SECURITIES

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above and options to be granted to executives and/or employees under the Company’s share option scheme.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by:

(sd.) _____
CHONG Yu Ping

(sd.) _____
LI Xia

(sd.) _____
CHEN Yin

(sd.) _____
LAM Tin Faat

(sd.) _____
LU Haina

(sd.) _____
NA Xin