

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: G.A. Holdings Limited

Stock code (ordinary shares): 8126

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 June 2019...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 17 June 2002

Name of Sponsor(s): N/A

Names of directors: Executive directors

(please distinguish the status of the directors
- *Executive, Non-Executive or Independent*
- *Non-Executive)*

Luo Wan Ju
Choy Choong Yew
Xue Guo Qiang
Zhang Xi
Ma Hang Kon Louis

Non-executive director

Lin Ju Zhang

Independent Non-executive directors

Yuen Kin Pheng
Guan Xin
Zhou Ming

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	No. of Shares	Percentage of shareholdings
	Loh Nee Peng (note 1)	95,260,320	20.00%
	Chan Hing Ka Anthony (note 2)	28,788,033	6.04%
	Tycoons Investment Limited (note 2)	28,788,033	6.04%
	Loh & Loh Construction Group Ltd. (note 1)	45,284,000	9.51%
	Big Reap Investment Limited (Note 1)	32,676,320	6.86%
	Galligan Holdings Limited (note 3)	39,700,000	8.34%
	Credit Suisse Trust Limited (note 3)	39,700,000	8.34%

Notes:

1. The 95,260,320 shares are held as to 32,676,320 shares by Big Reap Investment Limited, as to 45,284,000 shares by Loh & Loh Construction Group Ltd. as well as 17,300,000 shares held directly by Mr. Loh Nee Peng. Big Reap Investment Limited is interested to 100% by Mr. Loh Nee Peng and Loh & Loh Construction Group Ltd. is interested as to 64% by Mr. Loh Nee Peng. By virtue of Part XV of the SFO, Mr. Loh Nee Peng is deemed to be interested in the shares held by Big Reap Investment Limited and Loh & Loh Construction Group Ltd.
2. The 28,788,033 shares are held by Tycoons Investment International Limited which is interested as to 100% by Mr. Chan Hing Ka Anthony. By virtue of the SFO, Mr. Chan Hing Ka Anthony is deemed to be interested in the shares held by Tycoons Investment International Limited.
3. The 39,700,000 shares are held by Galligan Holdings Limited which is interested as to 100% indirectly held by Credit Suisse Trust Limited. By virtue of Part XV of the SFO, Credit Suisse Trust Limited is deemed to be interested in the shares held by Galligan Holdings Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	Head Office – 51 Goldhill Plaza, #15-05 Singapore 308900 Principal Place of Business – Unit 1203, 12 th Floor, Eton Tower, 8 Hysan Avenue, Causeway Bay, Hong Kong
Web-site address (if applicable):	http://www.ga-holdings.com.hk
Share registrar:	Cayman Islands branch share register Royal Bank of Canada Trust Company (Cayman) Limited Hong Kong branch share register Computershare Hong Kong Investor Services Limited
Auditors:	Grant Thornton Hong Kong Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged (i) sales of motor vehicles and provision of car-related technical services, servicing of motor vehicles, sales of auto parts and provision of car rental services.

The Group currently has presents in Hong Kong, Xiamen, Quanzhou, Longyan, Fuzhou, Shanghai and Singapore.

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C. Ordinary shares

Number of ordinary shares in issue: 476,300,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Luo Wan Ju

Choy Choong Yew

Xue Guo Qiang

Zhang Xi

Ma Hang Kon Louis

Lin Ju Zheng

Yuen Kin Pheng

Zhou Ming

Guan Xin

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*