

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2019

To : Hong Kong Exchanges and Clearing Limited				
	// International Holding June 2019	gs Limited (the	e "Company")	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares	scription : Ordinary	Charac		
(1) Stock code : <u>8416</u> Des	No. of ordinary shares	Par value (HK\$	Authorised share capital (HK\$	
Balance at close of preceding mo	onth 5,000,000,000	0.01	50,000,000.00	
Increase/(decrease)	<u>Nil</u>		Nil	
Balance at close of the month	5,000,000,000	0.01	50,000,000.00	
(2) Stock code : <b>N/A</b> Des	scription : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A	Description	on: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)			-	
Balance at close of the	month			
3. Other Classes of Sh	ares			
Stock code : N/A	Descriptio	n :		N/A
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pre	ceding month			
ncrease/(decrease)			-	
Balance at close of the	month			
Total authorised share (HK\$):	capital at the end	I of the month	50,000	0,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N.A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil 1.Share Nil Nil Nil Nil Nil Option Scheme adopted on 15/12/2016 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	( , ,	,	<u>-</u>			
` Ota ala a a ala ('f l'ata al\						
Class of shares			-			
issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(	<b>\</b>				
(dd/mm/yyyy) 3.N/A	( / /	)	-			
( / / ) Stock code (if listed)						
Class of shares			<u>-</u>			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy) 4.N/A	( / /	)	-			
T.1 W/ C						
( / / )						
Stock code (if listed) Class of shares						
· · · · · · · · · · · · · · · · · · ·			-			
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	_					
Stock code (if listed)	( / / ) 					
Otaali aa la CCPata N						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	arv sharas) N/A		
			(Preferen	ary snares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	\	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Sildles (Note 1)		
3. N/A		
shares (Note 1)		
		-
(Other class)	11//	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements ir	n Issued Share Capital			
	Turno of locus			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monai
			Class of shares <u>N/A</u> issuable (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
				_	-
			Class of shares <u>N/A</u> issuable (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / / )		
			EGM approval date: ( / / )		
			Class of shares N/A issuable (Note 1)	-	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
					_
			Class of shares N/A issuable (Note 1)	-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price : State currency———	Class of sharesN/A_ issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)
6.	Repurchase of shares		Class of shares N/A repurchased (Note 1)  Cancellation date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)
7.	Redemption of shares		Class of shares N/A redeemed (Note 1)  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)
8.	Consideration issue	At price : State currency———	Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: ( / / )		
		Class of sharesN/A		
10.	Other (Please specify) At price : State currency	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )		
		EGM approval date: ( / / )		
		Total E. (Ordinary shares) (Preference shares) (Other class)	) <u>N/A</u> ) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri			
To	otal increase / (decrease) in preference shares o	(2)	N/A N/A	
	otal increase / (decrease) in other classes of sha	,	N/A	

### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:Chan Wai Lin
Title:	Executive Director  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.