

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy): 30/9/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	HM International Holdings Limited (the "Company")				
Date Submitted	2 Octob	er 2018			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8416</u>	_Descrip	otion : Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	5,000,000,000	0.01	50,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mont	h	5,000,000,000	0.01	50,000,000.00	
(2) Stock code : N/A	_Descrip	otion: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	h				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		N/A
		Danisalisa	
	No. of other classes of shares	(State	capital
Balance at close of preceding month_	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of	(State	capital
_	classes of	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference No. of oth		
	(1)	(2)	shares classes of		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)								
Particulars of					No. of new shares of	No. of new shares of					
share option						issuer which may be					
scheme					the month pursuant	ant issued pursuant					
including EGM	N	Movement duri	na the month		thereto	thereto as at close of					
approval date		vio voimont dani	ng the ment		_	the month					
(dd/mm/yyyy) and											
class of shares											
issuable	Granted	Exercised	Cancelled	Lapsed							
1.Share	Nil	Nil	Nil	Nil	Nil	Nil					
Option Scheme											
adopted on											
15/12/2016											
(/ /)											
Ordinary											
shares											
(Note 1)											
, , ,											
2.N/A											
(/ /)											
shares											
(Note 1)					-						
(11010 1)											
3.N/A											
-											
shares											
(Note 1)											
(14010-1)		Ta	otal A. (Ordin	arv shares)	Nil						
		10		nce shares)	N/A						
				Other class)							
Total funda raisad d	uring the rese	nth from overs	,	7 11 10 10 10 10 33)	TWA						
Total funds raised d of options (State cur		nun irom exerci	se N/A								
or options (State cui	i ency)		IN/A								

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						_
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.N/A		,	_			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			_			
EGM approval date (if applicable)	(/ /)	-			
4.N/A	(/ /	J	_			
(/ /) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
		-		ice shares) N/A		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)	Na -f · ·	No -f · ·
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				·		
(dd/mm/yyyy))	(/ /)				
2. N/A	(, , ,	<u>/</u>				
2. 1971	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price						
	(/ /))				
4. N/A	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordina			_
				ice shares) N/A		_
			(O	other class) <u>N/A</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full portional residualization COM oppressed data (dd/reses/ssss)		
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
2. 10//		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	-

Ot	her Movements ir	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of loade		N/A		
			Class of shares <u>N/A</u> issuable (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
					_
			Class of shares N/A		
		State	iodable (Note 1)		
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy)		
			Class of sharesN/A_issuable (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesN/A_		
			issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy)		
					_

	Towns of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N/A			monar
			Class of shares issuable (Note 1)		IN/ A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A	<u>\</u>		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

d d	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
Type of Issue		month		
Class of shares <u>N/A</u> issuable (Note 1)				
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)				
EGM approval date: (/ /) (dd/mm/yyyy)				
T. 15 (0.1)				
Total E. (Ordinary shares)	N/A			
(Preference shares)		-		
` (Other class)		- -		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o N/A			

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Chan Wai Lin
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.