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YU TAK INTERNATIONAL HOLDINGS LIMITED
御德國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08048)

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

Reference is made to the announcement dated 20 December 2017, the circular dated 19 January 2018 and the prospectus dated 28 February 2018 (the “**Prospectus**”) of Yu Tak International Holdings Limited (the “**Company**”), in respect of, among other things, the Rights Issue. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Prospectus.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The Company was notified by the Underwriter that due to the foreign exchange control measures in China, the expected time taken to raise funds to finance the subscription of the untaken Rights Shares was longer than expected. As such, the Underwriter has to raise funds to finance the subscription of the untaken Rights Shares in Hong Kong. Accordingly, additional time is required to finance the performance of its obligations under the Underwriting Agreement. As a result, on 20 March 2018, the Company and the Underwriter have entered into a supplemental underwriting agreement to allow for additional time to complete the subscription of the untaken Rights Shares in this regard. The Company and the Underwriter have also agreed to revise the expected timetable of the Rights Issue as follows:

Announcement of results of the Rights Issue to be
published in the respective websites of the
Stock Exchange and the Company on or before Wednesday, 28 March 2018

Refund cheques in respect of wholly or partially
unsuccessful applications for excess Rights Shares
expected to be posted on or before Thursday, 29 March 2018

Certificates for the Rights Shares expected to
be despatched on or before Thursday, 29 March 2018

Dealings in fully-paid Rights Shares commence Tuesday, 3 April 2018

Designated broker starts to stand in the market
to provide matching services for odd lots of shares Tuesday, 3 April 2018

The last day for the designated broker to provide
matching services for odd lots of Shares Tuesday, 24 April 2018

Note: All times and dates in this announcement refer to Hong Kong times and dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to Shareholders and the Stock Exchange appropriately.

Acceptances of provisional allotment of Rights Shares and applications for excess Rights Shares which were completed in accordance with the relevant instructions of the PAL and EAF and were submitted at or before 4:00 p.m. on Wednesday, 14 March 2018 shall remain valid. The announcement of results of acceptance and excess application of the Rights Issue is expected to be made on Wednesday, 28 March 2018.

The Directors are of the view that the revised expected timetable will not have any material adverse impact on the business operation of the Group as a whole.

By Order of the Board of
Yu Tak International Holdings Limited
Chong Yu Ping
Chairman

Hong Kong, 20 March 2018

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at <http://www.hkjewelry.net/>.