日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HM International Holdings Limited (the "Company")
Date Submitted	2 February 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8416</u> Descrip) Stock code : <u>8416</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	5,000,000,000	0.01	50,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
		Par value	Authorized chore				
	No. of ordinary shares	(State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	shares	(State	capital				
Balance at close of preceding month	shares	(State	capital				

2. Preference Shares

Stock code : <u>N/A</u>	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding month			
Increase/(decrease)	-			
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$):

50,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	400,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Movement durii	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		F	0			
issuable	Granted	Exercised	Cancelled	Lapsed	N 11	
1.Share	Nil	Nil	Nil	Nil	Nil	Nil
Option						
Scheme						
adopted on						
15/12/2016						
(/ /)						
Ordinary						
shares						
(Note 1)						
()						
2.N/A						
<u>(/ /)</u>						
shares	<u> </u>					
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
			•	ce shares)		
			•	her class)		
Total funda vais a diel		ath frame avere	-	101 01033)	1.11/1	
Total funds raised d		nun irom exerci				
of options (State cu	nency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.N/A	(/ /)				
<u>2.11/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A						
		<u> </u>		. <u> </u>		
Class of shares						
Subscription price						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.N/A						
Stock code (if listed)						
Class of shares						
Cube estintion instan						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				ther class) N/A		-
			,0	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
<u> </u>	_					
	_					
Otoply and //f Pater N						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			(0	11/2 10/250 11/2	۱ <u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
	shares (Note 1)		
2.	N/A		
2.			
	(/ /) shares (Note 1)		
-			
3.	N/A		
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A	
	· · ·		

Oth	ner Movements ir	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		
			issuable (Note 1)	-	
1.	Rights issue	At price : State	Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares <u>N/A</u>		
		Chata			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)	-	
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	<u> </u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>+</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>Chan Wai Lin</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.