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**YU TAK INTERNATIONAL HOLDINGS LIMITED**  
**御德國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 08048)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Yu Tak International Holdings Limited (the “**Company**”) dated 20 December 2017 (the “**Announcement**”) and the circular of the Company dated 19 January 2018 (the “**Circular**”) in relation to, among other things, the proposed Rights Issue, the Underwriting Agreement and the Whitewash Waiver. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

In the expected timetable set out in the Announcement and the Circular, the latest time and date for terminating the Underwriting Agreement and the time and date of the Rights Issue expected to become unconditional were stated to be “5:00 p.m. on Thursday, 15 March 2018” due to a clerical error. The Board wishes to clarify that the latest time and date for terminating the Underwriting Agreement and the time and date of the Rights Issue expected to become unconditional should be 5:00 p.m. on Monday, 19 March 2018.

Save as mentioned above, there is no other change to the expected timetable for the Rights Issue. The relevant part of the expected timetable as corrected is set out below:

Latest time and date for terminating the Underwriting Agreement . . . . .	5:00 p.m. on Monday, 19 March 2018
Rights Issue expected to become unconditional . . . . .	5:00 p.m. on Monday, 19 March 2018

*Note:* All times and dates in this announcement refer to Hong Kong times and dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to Shareholders and the Stock Exchange appropriately.

The Shareholders and public should note that as a result of the correction to the timetable, the statement with reference to the latest time and date for fulfilment of the conditions of the Rights Issue and the Underwriting Agreement made in the paragraph headed “Conditions of the Rights Issue and the Underwriting Agreement” of the Announcement and the paragraph headed “Underwriting Arrangements – Conditions of the Underwriting Agreement” in the section headed “Letter from the Board” of the Circular should read as follows:

*“If any of the above conditions are not fulfilled at or before 5:00 p.m. on Monday, 19 March 2018 (or such other date as the Company and the Underwriter may agree in writing), or shall become incapable of being fulfilled on or before such time or date, the Underwriting Agreement may be terminated by the Underwriter by written notice to the Company, and no party to the Underwriting Agreement shall have any claim against any other party thereto for compensation, costs, damages or otherwise.”*

In addition, the Board would also like to clarify that, due to inadvertent typographical error, the number of Shares held by Mr. Chen Yin as at Latest Practicable Date as set out in the shareholding table on page IFA-21 of the Circular should state “110,303,827” instead of “110,303,82”.

The above clarifications do not affect other information contained in the Announcement and the Circular and, save as disclosed in this announcement, the contents of the Announcement and the Circular remain unchanged.

By Order of the Board of  
**Yu Tak International Holdings Limited**  
**Chong Yu Ping**  
*Chairman*

Hong Kong, 30 January 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at <http://www.hkjewelry.net/>.*