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YU TAK INTERNATIONAL HOLDINGS LIMITED
御德國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08048)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO**

- (1) PROPOSED RIGHTS ISSUE OF 594,230,000 RIGHTS SHARES AT
HK\$0.10 PER RIGHTS SHARE ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY 2 EXISTING SHARES HELD ON THE RECORD DATE**
(2) APPLICATION FOR WHITEWASH WAIVER
AND
(3) CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Yu Tak International Holdings Limited (the “**Company**”) dated 20 December 2017 in relation to, among other things, the proposed Rights Issue, the Underwriting Agreement and the Whitewash Waiver (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 8.2 of the Takeovers Code, the circular (the “**Circular**”) containing, among other matters, further details of (i) the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue, the Underwriting Agreement and the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Underwriting Agreement, the Whitewash Waiver and the transactions contemplated thereunder; and (iv) a notice of the SGM, is required to be despatched within 21 days from the date of the Announcement i.e. on or before 10 January 2018. As stated in the Announcement, the Company intended to despatch the Circular to the Shareholders as soon as practicable in accordance with the Takeovers Code.

As additional time is required to finalise certain information to be included in the Circular (including, among other things, the letter from the Board and the letter from the Independent Financial Adviser), the Company expects to despatch the Circular on or before 19 January 2018, or such later date as the Executive may approve. An application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant a consent for an extension of time for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular on or before 24 January 2018.

By Order of the Board of
Yu Tak International Holdings Limited
Chong Yu Ping
Chairman

Hong Kong, 10 January 2018

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at <http://www.hkjewelry.net/>.