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**YU TAK INTERNATIONAL HOLDINGS LIMITED**  
**御德國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08048)**

**CLARIFICATION ANNOUNCEMENT**  
**IN RELATION TO**  
**PLACING OF NEW SHARE UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Yu Tak International Holdings Limited (the “**Company**”) dated 7 September 2017 in relation to the issue of Placing Shares under the General Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement. This announcement is to clarify and provide further information regarding the intended use of proceeds from the Placing.

**INTENDED USE OF THE PROCEEDS**

The board wish to clarify that, the net proceeds from the issue of the Placing Shares will be approximately HK\$19,800,000, which will be used as general working capital of the Group including but not limited to cover the administrative and operating expenses of the Company’s Hong Kong and Shenzhen office and/or future investments if opportunities arise.

Save as the above clarification, the contents of the Announcement remains unchanged.

By Order of the Board of  
**Yu Tak International Holdings Limited**  
**CHONG Yu Ping**  
*Chairman*

Hong Kong, 13 September 2017

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at [www.hkjewelry.net](http://www.hkjewelry.net).*