

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_31/05/2017

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer HM International Holdings Limited (the "Company")					
Date Submitted	2 June 2	2017			
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8416</u>	_Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	5,000,000,000	0.01	50,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mont	h .	5,000,000,000	0.01	50,000,000.00	
(2) Stock code : N/A	_Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	h .				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		N/A
		Danisalisa	
	No. of other classes of shares	(State	capital
Balance at close of preceding month_	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of	(State	capital
_	classes of	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference No. of other			
	(1)	(2)	shares classes of s			
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of

Cold/mm/yyyy) and class of shares   Sausable   Granted   Exercised   Cancelled   Lapsed	Particulars of share option scheme including EGM approval date		No. of new shares of No. of new shares issuer issued during issuer which may the month pursuant issued pursuan thereto as at close the month						
Class of shares   Issuable							aro monar		
1.Share									
Option   Scheme   adopted on   15/12/2016   ( / / )   Ordinary   shares   (Note 1)     Shares   (Note 1)     3.N/A									
Scheme   adopted on   15/12/2016     ( / / )     ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )       ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )     ( / / )   ( / / )     ( / / )   ( / / )     ( / / )     ( / / )   ( / )   (		Nil	Nil	Nil	Nil	Nil	Nil		
adopted on   15/12/2016									
15/12/2016									
Ordinary shares  (Note 1)  2.N/A  (/ / )     shares  (Note 1)  3.N/A  (/ / )     shares  (Note 1)  Total A. (Ordinary shares)     (Preference shares)     (Other class)  Total funds raised during the month from exercise	15/12/2016								
Shares   (Note 1)	( / / )								
(Note 1)   2.N/A	Ordinary								
2.N/A  (	shares								
(/ / / ) shares (Note 1)  3.N/A  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)								
(/ / / ) shares (Note 1)  3.N/A  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise									
(Note 1)  3.N/A  (Image: Image: Image	2.N/A								
(Note 1)  3.N/A  (Image: Image: Image									
(Note 1)  3.N/A  (Image: Image: Image									
(Note 1)  3.N/A  (Image: Image: Image									
(Note 1)  3.N/A  (Image: Image: Image	( / / )								
(Note 1)  3.N/A  (Image: Image: Image	shares								
3.N/A  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A  Total funds raised during the month from exercise									
Contact   Cont	, , ,								
	3.N/A								
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise									
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise									
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise									
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	( / / )								
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	shares								
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise									
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	(14016-1)		Tota	I Δ (Ordina	ry charac)	Nii			
(Other class) N/A  Total funds raised during the month from exercise			TOTA						
Total funds raised during the month from exercise				•	•				
	Total funda raisad a	luring the me	nth from overs	•	iliei ciass)	IN/A			
			nın irom exerc	ise N/A					
or options (State currency)	or options (state cu	iiieiicy)		IN/A					

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						_
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.N/A		,	_			
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			_			
EGM approval date (if applicable)	( / /	)	-			
4.N/A	( / /	J	_			
( / / ) Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares) N/A		
		-		ice shares) N/A		_
				other class) N/A		_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	,					
	<u> </u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
				·		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , ,		Total C. (Ordina	ary shares) N/A	Λ.	
				ce shares) N/A		_
			(O	ther class) N/A	١	_

	No. of new shares	No. of a sure observe of
		No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
1. <u>IV/A</u>	1	
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
	]	
	1	
shares (Note 1)	1	
Silaies (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	<u>-</u>
	1	

Ot	her Movements ir	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of loade		N/A		
			Class of shares <u>N/A</u> issuable (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
					_
			Class of shares N/A		
		State	iodable (Note 1)		
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)		
			Class of sharesN/A_issuable (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesN/A_		
			issuable (Note 1)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)		
					_

	Towns of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N/A			monar
			Class of shares issuable (Note 1)		IN/ A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed (Note 1)	<del></del>	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)		N/A	<u>\</u>		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)		N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

d d	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		month
Class of shares <u>N/A</u> issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
T. 15 (0.1)		
Total E. (Ordinary shares)	N/A	
(Preference shares)		-
` (Other class)		<del>-</del> -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A	

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Chan Wai Lin
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.