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HeterMedia
HM International Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8416)

PROFIT WARNING

This announcement is made by HM International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company and potential investors, based on the information currently available to the Board and a preliminary review of the latest unaudited consolidated management accounts of the Group for the three months ended 31 March 2017, the Group is expected to record a net loss for the three months ended 31 March 2017 (the “**Relevant Period**”), as compared to the net profit recorded for the corresponding period in 2016. Such loss recorded for the Relevant Period was mainly attributable to (i) the non-recurring listing expenses in connection with the listing of the Company in January 2017; and (ii) the decrease in turnover as compared to the corresponding period in 2016.

The information contained in this announcement is a preliminary assessment made by the management of the Company based on the internal unaudited consolidated management accounts of the Group for the Relevant Period. The Company is in the process of finalising the results for the Relevant Period for the review by the audit committee of the Company. The first quarterly results announcement for the Relevant Period is to be published not later than 15 May 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HM International Holdings Limited
Yu Chi Ming
Chairman and Executive Director

Hong Kong, 18 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yu Chi Ming, Mr. Tse Kam Wing Walter and Mr. Chan Wai Lin; and the independent non-executive directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is published on the GEM website at www.hkgem.com and will remain on its “Latest Company Announcements” page for at least seven days from the date of publication. This announcement will also be published on the Company’s website at www.hetermedia.com.