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**YU TAK INTERNATIONAL HOLDINGS LIMITED**  
**御德國際控股有限公司**

*(formerly known as Hong Kong Jewellery Holding Limited)*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08048)**

**TERMINATION OF PLACING OF NEW SHARE  
UNDER GENERAL MANDATE**

Reference is made to the announcement of Yu Tak International Holdings Limited (the “**Company**”) dated 16 December 2016 (the “**Announcement**”) in relation to, among other things, the placing of up to 237,692,000 new Shares in the Company under the General Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As the condition precedent stipulated in the Placing Agreement was not fulfilled on or before the Long Stop Date and in light of the current market circumstances, the Placing Agreement was terminated on 31 December 2016 and all obligations of the Company and the Placing Agent under the Placing Agreement has ceased and determined.

The Directors expect that the termination of the Placing Agreement would have no material adverse effect on the business operation and financial position of the Group.

By Order of the Board of  
**Yu Tak International Holdings Limited**  
**Chong Yu Ping**  
*Chairman*

Hong Kong, 2 January 2017

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and be published and remains on the Company’s website at [www.hkjewelry.net](http://www.hkjewelry.net).*