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HONG KONG JEWELLERY HOLDING LIMITED

香港珠寶控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 08048)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 AUGUST 2016

Reference is made to the circular (the “**Circular**”) of Hong Kong Jewellery Holding Limited (the “**Company**”) dated 19 July 2016. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed special resolution (the “**Resolution**”) as set out in the Notice of the SGM was duly passed by the Shareholders by way of poll at the SGM held on Friday, 12 August 2016. The poll results are as follows:

SPECIAL RESOLUTION	No. of votes and percentage	
	For	Against
<p>THAT</p> <p>(a) subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, to change the English name of the Company from “Hong Kong Jewellery Holding Limited” to “Yu Tak International Holdings Limited” and to adopt “御德國際控股有限公司” as the secondary name in Chinese of the Company to replace its existing secondary name in Chinese “香港珠寶控股有限公司” (the “Change of Company Name”); and</p> <p>(b) the directors of the Company be and are hereby authorized to do all such acts, deeds and things and execute all such documents, including under seal where applicable and attend necessary registration and filing for and on behalf of the Company, as they may consider necessary or expedient in connection with the implementation of or giving effect to the Change of Company Name.</p>	<p>415,123,831 100%</p>	<p>0 0%</p>

At the SGM, voting on the Resolution was taken by way of poll. The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer for the vote-taking.

As at the date of the SGM, the total issued share capital of the Company was 1,188,460,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution.

There were no Shares entitling the holder of the same to attend and vote only against the resolution or abstain from voting at the SGM under the GEM Listing Rules. No party had indicated in the Circular that they intended to vote against or to abstain from voting on the Resolution at the SGM.

On Order of the Board
Hong Kong Jewellery Holding Limited
Chong Yu Ping
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Lu Haina and Ms. Na Xin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and the Company's website at www.hkjewelry.net.