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HONG KONG JEWELLERY HOLDING LIMITED

香港珠寶控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8048)

**POLL RESULTS FOR SPECIAL GENERAL MEETING
HELD ON 11 NOVEMBER 2013**

Reference is made to the circular of Hong Kong Jewellery Holding Limited (the “**Company**”) dated 25 October 2013 (the “**Circular**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 11 November 2013, voting on the proposed ordinary resolutions (the “**Ordinary Resolutions**”) as set out in the notice of the SGM contained in the Circular was conducted by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking at the SGM.

The Board is pleased to announce that the Ordinary Resolutions were duly passed by the Independent Shareholders at the SGM by way of poll. The poll results in respect of the Ordinary Resolutions were as follows:

	Ordinary Resolutions	Number of Shares (% of votes) ^(Note)	
		For	Against
1.	<p>THAT with respect to the master agreement dated 18 September 2013 and entered into between 金香港珠寶(深圳)有限公司 (Golden HK Jewellery (Shenzhen) Company Limited*) and 杭州百迪珠寶有限公司 (Hangzhou Baidi Jewellery Company Limited*) (the “Master Agreement I”):</p> <p>(a) the Master Agreement I and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p>	<p>415,147,031 100%</p>	<p>0 0%</p>

	Ordinary Resolutions	Number of Shares (% of votes) <i>(Note)</i>	
		For	Against
	<p>(b) the proposed annual caps for the continuing connected transactions constituted by the transactions contemplated under the Master Agreement I for the three years ending 31 December 2015 as set out in the Circular be and are hereby approved, confirmed and ratified; and</p> <p>(c) any one director of the Company be and is hereby authorized to take any step and execute any other documents and to do all such acts or things as he/she considers necessary, desirable and expedient in connection with the Master Agreement I and the transactions contemplated thereunder.</p>		
2.	<p>THAT with respect to the master agreement dated 18 September 2013 and entered into between 金香港珠寶(深圳)有限公司 (Golden HK Jewellery (Shenzhen) Company Limited*) and 深圳市中創聯合投資有限公司 (Shenzhen City Zhong Chuang Union Investment Company Limited*) (the “Master Agreement II”):</p> <p>(a) the Master Agreement II and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(b) the proposed annual caps for the continuing connected transactions constituted by the transactions contemplated under the Master Agreement II for the three years ending 31 December 2015 as set out in the Circular be and are hereby approved, confirmed and ratified; and</p> <p>(c) any one director of the Company be and is hereby authorized to take any step and execute any other documents and to do all such acts or things as he/she considers necessary, desirable and expedient in connection with the Master Agreement II and the transactions contemplated thereunder.</p>	148,938,166 100%	0 0%

Note: The percentage of votes is based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person, by proxy or being a corporation present by a duly authorized representative. Mr. Lin and Ms. Li, who have material interests in the continuing connected transactions constituted by the transactions contemplated under the Master Agreement I and the Master Agreement II respectively, had abstained from voting on the Ordinary Resolutions No. 1 and No. 2 respectively.

As at the date of the SGM:

- (i) the total number of issue Shares was 1,188,460,000. As stated in the Circular, Mr. Lin and Ms. Li, who respectively held 148,910,166 Shares and 422,909,967 Shares representing approximately 12.53% and 35.58% of the existing issued share capital of the Company, were required to abstain from voting at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolutions No.1 and No.2 at the SGM were 1,039,549,834 Shares and 765,550,033 Shares respectively;
- (ii) none of the Shares entitling the holder to attend and abstain from voting in favour at the SGM as set out in Rule 17.47A of the GEM Listing Rules; and
- (iii) save as disclosed, no other Shareholder had stated his/her/its intention in the Circular to vote against the Ordinary Resolutions or was required under the GEM Listing Rules to abstain from voting at the SGM.

* *For identification purposes only*

By order of the Board
HONG KONG JEWELLERY HOLDING LIMITED
Yip Tin Hung
Executive Director

Hong Kong, 11 November 2013

As at the date of this announcement, the Board comprises four executive Directors, namely, Li Xia, Lin Di, Chen Yin and Yip Tin Hung and three independent non-executive Directors, namely, Lam Tin Faat, Lu Haina and Fu Ping Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcement" page for at least seven days from the date of its publication and the Company's website at www.hkjewelry.net.