

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Excel

TECHNOLOGY

EXCEL TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED

(志鴻科技國際控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 8048)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Special General Meeting of Excel Technology International Holdings Limited (the “**Company**”) will be held at 5/F., 663 King’s Road, North Point, Hong Kong on Wednesday, 7 November 2012 at 2:30 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as special resolution:

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the approval of the Registrar of Companies in Bermuda being obtained, the change of the English name of the Company from “Excel Technology International Holdings Limited” to “Hong Kong Jewellery Holding Limited” and the adoption of the Chinese name “香港珠寶控股有限公司” as the Company’s secondary name be approved, and that the directors of the Company be and are hereby authorised to take such actions and to sign and execute such documents as they may consider necessary or expedient to give effect the foregoing and to attend to any necessary registration and/or filing for and on behalf of the Company.”

By order of the Board

Excel Technology International Holdings Limited

Li Xia

Chairman

Hong Kong, 16 October 2012

* *For identification purpose only*

Head office and principal place of business:

5th Floor
663 King's Road
North Point
Hong Kong

Notes:

1. Every member entitled to attend and vote at the above meeting is entitled to appoint one or, if he/she/it is holder of more than one share, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power or authority must be deposited at the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting (or any adjournment thereof).
3. The Register of Members of the Company will be closed from Monday, 5 November 2012 to Wednesday, 7 November 2012, both days inclusive, during which period no transfer of shares will be effected. In order to ascertain the right to attend the meeting, all transfers accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at the above address not later than 4:30 p.m. on Friday, 2 November 2012.

As at the date of this notice, the board of directors of the Company comprises:

Li Xia (*Executive Director*)
Chen Yin (*Executive Director*)
Yip Tin Hung (*Executive Director*)
Lin Di (*Executive Director*)
Zee Chan Mei Chu, Peggy (*Executive Director*)
Lam Tin Faat (*Independent Non-executive Director*)
Lu Haina (*Independent Non-executive Director*)
Fu Ping Man (*Independent Non-executive Director*)

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from the date of its posting and on the website of the Company at www.excelholdings.com.hk.

The English text of this announcement shall prevail over its Chinese text in case of any inconsistency.