

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : G.A. Holdings Limited

Stock code (ordinary shares): 8126

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3rd December, 2002.

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 17 th June, 2002
Name of Sponsor(s)	: JS Cresvale International Limited and Celestial Capital Limited
Names of directors (please distinguish the status of the directors -Executive, Non-Executive or Independent Non-Executive)	: <u>Executive directors</u> Loh Kim Her Chan Hing Ka, Anthony Loh Nee Peng <u>Non-executive director</u> Goh Chee Wee <u>Independent non-executive directors</u> Lee Kwok Yung Lam So Ying

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Shares	Percentage of shareholding
	Chan Hing Ka, Anthony	106,432,000	26.61%
	Loh & Loh	74,432,000	18.61%
	Loh Kim Her	106,432,000	26.61%
	Loh Nee Peng	106,432,000	26.61%
	Comfort Group	61,667,570	15.42%
	Comfort (China)	61,667,570	15.42%
	Pheim Asset Management (Asia) Pte Ltd.	40,150,000	10.04%

Name(s) of company(ies) listed on GEM : N/A
or the Main Board of the Stock Exchange
within the same group as the Company

Financial year end date : 31st December

Registered address : Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT,
George Town, Grand Cayman, British West Indies

Head office : #02-01 Atland House, 200 Bukit Timah Road, Singapore 229862

Principal place of business : Room 2205B, 22nd Floor, 9 Queen's Road Central, Hong Kong

Web-site address (if applicable) : www.ga-holdings.com

Share registrar : Cayman Islands branch share registrar
Bank of Butterfield International (Cayman) Limited

Hong Kong branch share registrar
Computershare Hong Kong Investor Services Limited

Auditors : Moores Rowland, Chartered Accountant,
Certified Public Accountants

B. Business activities

The Group is principally engaged in the (i) distribution of passenger vehicle, in particular, BMW, Honda and Mercedes-Benz passenger vehicles to resellers in Hong Kong and the PRC whose sales targets are the end customers in the PRC, (ii) provision of marketing and technical assistance to north Anhua, a reseller and business alliance of the Group in the PRC, (iii) provision of after-sales service such as motor vehicles repairs and maintenance services in the PRC and (iv) trading of auto parts and accessories in Hong Kong and the PRC. Headquartered in Singapore, the Group currently has presences in Hong Kong, Tianjin Municipality and the Xiamen Special Economic Zone of the PRC. To complement the Group's motor vehicles distribution business, the Group has recently diversified into car rental business in the PRC. The Directors believe that car rental operator will enhance their services by employing imported luxury passenger vehicles supplied by the Group/ The Group also provides management consulting, financial assistance and technical expertise to these sub-licensees in the operation of their car rental business in the PRC.

C. Ordinary shares

Number of ordinary shares in issue : 400,000,000

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Loh Kim Her

Goh Chee Wee

Chan Hing Ka, Anthony

Lee Kwok Yung

Loh Nee Peng

Lam So Ying