

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (where applicable) in person may collect their share certificates and/or refund cheques (where applicable) in person from Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Wednesday, 22 December 2010. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and/or refund cheques (where applicable) will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the relevant Application Forms.

Share certificates for wholly or partially successful applicants, and refund cheques for application monies (where applicable) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on the date of despatch.

Applicants who have applied for 1,000,000 Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person may collect refund cheques (where applicable) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Wednesday, 22 December 2010.

Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Wednesday, 22 December 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 22 December 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses on their Application Forms promptly thereafter, by ordinary post and at their own risk.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreement have not been terminated in accordance with their terms prior to 8:00 a.m. on Thursday, 23 December 2010. For more information, please see the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Share Offer, not less than 25% of the Company’s issued share capital will be held by the public in compliance with Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Thursday, 23 December 2010, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 23 December 2010. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1085.

By Order of the Board
Hengxin Technology Ltd.
Cui Genxiang
Executive Chairman

Hong Kong, 22 December 2010

As at the date of this announcement, the executive Directors are Mr. Cui Genxiang and Dr. Song Haiyan; the non-executive Director is Ms. Zhang Zhong; and the independent non-executive Directors are Mr. Tay Ah Kong Bernard, Mr. Chee Teck Kwong Patrick and Mr. Tam Chi Kwan Michael.

* *For identification purpose only*