

*Unless otherwise defined in this announcement, terms defined in the prospectus of Hengxin Technology Ltd. (the “**Company**”) dated 14 December 2010 (the “**Prospectus**”) have the same meanings when used in this announcement.*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Prospective investors of the Offer Shares should note that the obligations of the Underwriters under the Underwriting Agreement to subscribe for, and/or to procure applicants for the subscription for, the Offer Shares, are subject to termination by the Sole Bookrunner (for itself and on behalf of the Underwriters) at its sole and absolute opinion, if certain grounds arise prior to 8:00 a.m. on the Listing Date (which is currently expected to be Thursday, 23 December 2010). Such grounds are set out in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus.



Hengxin Technology Ltd.

亨鑫科技有限公司*

(carrying on business in Hong Kong as HX Singapore Ltd.)

(incorporated in Singapore with limited liability)

(Singapore Company Registration Number 200414927H)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING AND PUBLIC OFFER**

Number of Offer Shares	:	98,680,000 Shares comprising
under the Share Offer		52,000,000 New Shares and
		46,680,000 Sale Shares
Number of Public Offer Shares	:	9,868,000 New Shares
Number of Placing Shares	:	88,812,000 Shares comprising
		42,132,000 New Shares and
		46,680,000 Sale Shares
Offer Price	:	HK\$2.25 per Offer Share,
		plus brokerage of 1%,
		SFC transaction levy of 0.003%
		and Stock Exchange trading fee
		of 0.005% (payable in full on
		application in Hong Kong dollars
		and subject to refund)
Nominal value	:	Not applicable
Stock code	:	1085

Sole Sponsor



Sole Bookrunner



Joint Lead Managers

