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Potential investors of the Offer Shares (comprising the Placing Shares and the Public Offer Shares) should note that the Lead Manager (for itself and on behalf of the Underwriters) shall be entitled to terminate their obligations under the Underwriting Agreements with immediate effect, upon the occurrence of any of the events set out in the section headed “**Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination**” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 16 October 2013.)

Ngai Shun Holdings Limited **毅信控股有限公司**

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	115,000,000 Shares (after adjustment and the exercise of the Offer Size Adjustment Option)
Number of Public Offer Shares	:	30,000,000 Shares (after adjustment)
Number of Placing Shares	:	85,000,000 Shares (after adjustment and the exercise of the Offer Size Adjustment Option)
Offer Price	:	HK\$0.93 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1246

Sponsor

AmCap
Ample Capital Limited
豐盛融資有限公司

Bookrunner and Lead Manager

 **VC BROKERAGE LIMITED**
滙盈證券有限公司

Co-Lead Managers

AmCap
Ample Orient Capital Limited

 **ASTRUM**
Astrum Capital Management Limited