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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 00874)

(1) DISTRIBUTION AND PAYMENT OF 2025 INTERIM DIVIDEND

(2) CLOSURE OF REGISTER OF MEMBERS

References are made to (i) the notice of the 2024 annual general meeting (the “**AGM**”) of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”), dated 12 May 2025; (ii) the circular of the AGM, also dated 12 May 2025 (the “**Circular**”); and (iii) the poll results of the 2024 AGM, dated 3 June 2025. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The authorization to the board (the “**Board**”) of directors (the “**Directors**”) of the Company to formulate and implement the Company’s 2025 interim dividend distribution plan was approved by the Shareholders at the 2024 AGM. Pursuant to such authorisation, the Board has resolved to declare an interim dividend for the six months ended 30 June 2025 (the “**2025 Interim Dividend**”) of RMB0.40 per share (tax inclusive), payable in cash. The distribution arrangement for the 2025 Interim Dividend is set out as follows:

- (a) The register of members of the Company will be closed from Tuesday, 2 September 2025 to Monday, 8 September 2025 (both dates inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares of the Company whose names appear on the register of members at the close of business on Monday, 8 September 2025 will be entitled to the 2025 Interim Dividend. In order to be entitled to receive the 2025 Interim Dividend, all share transfer documents in respect of the H Shares together with the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, namely Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for share transfer registration not later than 4:30 p.m. on Monday, 1 September 2025.
- (b) Holders of H Shares (excluding Shareholders who are individual investors or enterprise investors in Mainland China investing in the shares listed on the HKEX through Shanghai-Hong Kong Stock Connect) whose names appear on the register of members of the Company at the end of the trading session on Monday, 8 September 2025 will be entitled to receive the 2025 Interim Dividend. According to the Articles of Association, dividends payable to the holders of H Shares shall be paid in Hong Kong dollars. For the purpose of payment of the dividend, the applicable exchange rate is RMB1 to HK\$1.0997, being the average exchange rate of Renminbi to Hong Kong dollars

as announced by the People's Bank of China for the week immediately preceding the date of the Board meeting. Accordingly, the amount of the 2025 Interim Dividend payable per H Share is approximately HK\$0.4399 (including tax). The 2025 Interim Dividend for the H Shares is expected to be paid on Friday, 26 September 2025.

Dividends payable to domestic individual shareholders and enterprise investors who invest in the shares listed on the HKEX through the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect will be paid in RMB by China Securities Depository and Clearing Corporation Limited Shanghai Branch and Shenzhen Branch ("CSDC") as entrusted by the Company. The Company will pay the dividends to CSDC on Friday, 26 September 2025 for onward distribution.

- (c) According to Enterprise Income Tax Law of the People's Republic of China and the Implementation Rules of Enterprise Income Tax Law of the People's Republic of China (collectively, "**Tax Laws**"), from 1 January 2008 onwards, any PRC domestic enterprise shall withhold and pay enterprise income tax upon distribution of dividends to non-resident enterprise shareholders and the payer shall be treated as the obligatory withholder. Accordingly, the Company shall be obligated to withhold and pay a 10% enterprise income tax when distributing the 2025 Interim Dividend to non-resident enterprise shareholders whose names appear on the register of holders of H Shares on Monday, 8 September 2025. However, the Company has no obligation to withhold and pay such enterprise income tax when distributing the 2025 Interim Dividend to the resident enterprise shareholders whose names appear on the register of holders of H Shares on Monday, 8 September 2025. A resident enterprise (with the same meaning as those defined in the Tax Laws) which is incorporated in the PRC or is incorporated under the law of a foreign country (or region) with its de facto management organization located within the PRC shall submit to the Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 1 September 2025 a legal opinion (stamped with the chop of the law firm) issued by a qualified PRC practicing lawyer ascertaining its resident enterprise status. Otherwise, the Company shall not be held responsible for any disputes in relation to withholding and payment of enterprise income tax arising from failure to submit the legal opinion within the prescribed period. According to the provisions of the Tax Laws, the dividends (bonus) received by the overseas resident individual shareholders in respect of their interests in the stocks issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax in the PRC, which shall be withheld by the withholding agents according to the relevant laws. However, the overseas resident individual shareholders of the stocks issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements inked between the countries where they are residents and China or the tax arrangements between Mainland China and Hong Kong or Mainland China and Macau. When the 2025 Interim Dividend is to be distributed to the holders of H Shares whose names appear on the register of holders of H Shares as at Monday, 8 September 2025, the Company will withhold 10% of the dividend to be distributed to the individual holders of H Shares as individual income tax in the PRC unless otherwise specified by the relevant tax regulations and tax agreements, in which case the Company will withhold individual income tax of such dividend at the tax rates and according to the relevant procedures as specified by such relevant tax regulations and tax agreement.

The above requirements are not applicable to the income tax regulations on dividends received by individual investors and enterprise investors in Mainland China who invest in shares listed on the HKEX through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

According to the relevant requirements of the Notice Regarding Tax Policies Related to the Shanghai-Hong Kong Stock Connect (Finance Tax [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知(財稅[2014]81號)》) and the Notice Regarding Tax Policies Related to the Shenzhen-Hong Kong Stock Connect (Finance Tax [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知(財稅[2016]127號)》) jointly published by the Ministry of Finance, State Administration of Taxation and China Securities Regulatory Commission:

- the Company shall withhold an individual income tax at the rate of 20% on dividends derived from the H Shares listed on the HKEX acquired by Mainland individual investors through the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. Reference shall be made to individual income tax regulations for dividends received by Mainland securities investment funds from investing in shares listed on the HKEX through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.
 - for Chinese Mainland corporate investors that invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the Company will not withhold the income tax in the distribution of dividend, and the Chinese Mainland corporate investors shall file the tax returns on their own.
- (d) Should the holders of H Shares have any doubt in relation to the aforesaid arrangements, they are recommended to consult their tax advisors for relevant tax impact in Mainland China, Hong Kong and other countries (regions) on the ownership and disposal of the H Shares.
- (e) For investors (including enterprises and individuals) of the HKEX investing in A Shares listed on the Shanghai Stock Exchange (“**Northbound Trading**”), the record date, the date of distribution and other arrangements in relation to the payment of the 2025 Interim Dividend to the investors of Northbound Trading will be the same as those for the A Shareholders. For details, please refer to the announcement of the Company to be released in the A Share market in due course.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, the PRC, 15 August 2025

As at the date of this announcement, the Board comprises Mr. Li Xiaojun, Ms. Cheng Ning, Mr. Cheng Hongjin, Mr. Tang Heping and Mr. Li Hong as executive directors, and Mr. Chen Yajin, Mr. Huang Min, Mr. Wong Lung Tak Patrick and Ms. Sun Baoqing as independent non-executive directors.