Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

HM International Holdings Limited

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 8416)

PROFIT WARNING

This announcement is made by HM International Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group (the "**Management Accounts**") for the year ended 31 December 2024 (the "**Reporting Period**"), it is expected that the Group will record a loss of not less than HK\$8.3 million for the Reporting Period as compared to a profit of approximately HK\$6.5 million for the year ended 31 December 2023 (the "**Corresponding Period**"). In addition, the Group's revenue for the Reporting Period is expected to decrease by not more than 11.0% as compared to the Group's revenue of approximately HK\$179 million for the Corresponding Period.

Such financial downturn from profit to loss and decline in revenue is mainly attributable to (i) decrease in revenue from financial printing projects; (ii) one-off expense amounting to approximately HK\$3 million for the relocation of office premises during the Reporting Period; and (iii) impairment loss on goodwill amounting to approximately HK\$3 million.

The information contained in this announcement is based solely on the preliminary review and assessment by the management of the Company with reference to the Management Accounts for the Reporting Period, which have not been audited or reviewed by the Company's auditor or the audit committee of the Company and may be subject to adjustments.

Further details on the Group's financial results and performance will be disclosed in the annual results announcement of the Company for the Reporting Period, which is expected to be published on or around 17 March 2025 in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board HM International Holdings Limited Yu Chi Ming Chairman

Hong Kong, 3 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Yu Chi Ming, Mr. Chan Wai Lin and Ms. Chan Wai Chung Caroline; and the independent non-executive directors of the Company are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Ms. Chow Yuen Kwan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is published on the GEM website at "www.hkgem.com" and will remain on its "Latest Listed Company Information" page for at least seven days from the date of publication. This announcement will also be published on the Company's website at "www.hetermedia.com".